

Vantage Dealing Form

Section 1: Personal Details

Full Name	<input type="text"/>	Client Number	<input type="text"/>
Address	<input type="text"/>		
Postcode	<input type="text"/>	Telephone Number	<input type="text"/>

JUNIOR ISA ONLY: please confirm the child's name and address, **you must be the registered contact** for the Junior ISA in order to provide instructions.

Child's Full Name	<input type="text"/>	Child's Date of Birth	<input type="text"/> / <input type="text"/> / <input type="text"/>
Child's Address	<input type="text"/>	Child's Postcode	<input type="text"/>

Section 2: Your Account

Which account would you like to deal within? (please tick one only)

<input type="checkbox"/> Vantage Stocks & Shares ISA	<input type="checkbox"/> Vantage Fund & Share Account	<input type="checkbox"/> Vantage SIPP
<input type="checkbox"/> Vantage Stocks & Shares ISA 2 (formerly mini)	<input type="checkbox"/> Vantage Junior ISA (please ensure you complete the child's details in section 1)	<input type="checkbox"/> Vantage SIPP Protected Rights Account
<input type="checkbox"/> Vantage Stocks & Shares ISA 3 (formerly PEP)		<input type="checkbox"/> Vantage SIPP Income Drawdown Account

Is your holding already in cash?

Yes, I already hold cash in the account shown above and would like to invest a total of £

OR

No, I would like to sell % of the following holding:

Please write the full name of the fund or share you would like to sell.

Section 3: Investment Instructions

How would you like to invest your cash/the sale proceeds?

Fund or Share Name (please write the full name of your investment choice)	%	
<input type="text"/>	<input type="text"/> %	If you choose to buy unit trusts or OEICs we will purchase income or accumulation units in line with your current income instruction on the relevant Vantage Account unless you specify otherwise. Please see the terms & conditions for further details.
<input type="text"/>	<input type="text"/> %	
CASH - to be held on your account pending investment instructions	<input type="text"/> %	
TOTAL	100%	

(please continue on a separate sheet if necessary)

Section 4: Signature & Declaration

I understand that I have not received advice as to the suitability of these investments for my circumstances. Where I am investing in a fund or an ETF, I am doing so on the basis of the information contained in the Key Features, Simplified Prospectus or Key Investor Information Document provided to me on paper, CD rom or via www.hl.co.uk. I have also read and agree to the latest Terms & Conditions.

Signed Date

Please return to: Hargreaves Lansdown, FREEPOST RSGU-SAHT-BKZL, Bristol, BS1 5HL