



Triple Point Income VCT plc

ISSUE OF E ORDINARY SHARES

TERMS & CONDITIONS
AND APPLICATION FORMS

Long-term
tax free
income

Definitions

"2016/17 Offer"

the offer to subscribe for E Ordinary Shares under the Offer in respect of the 2016/17 tax year as described in this document

"2017/18 Offer"

the offer to subscribe for E Ordinary Shares under the Offer in respect of the 2017/18 tax year as described in this document

"Application Form"

the application form contained within this document

"Company"

Triple Point Income VCT plc

"Directors"

the board of directors of the Company

"E Ordinary Share Fund"

the net assets of the Company represented by the E Ordinary Shares

"E Ordinary Shares"

E ordinary shares of 1 pence each in the capital of the Company

"E Ordinary Share Price Calculation"

the calculation used to determine the prices at which the E Ordinary Shares will be issued to investors pursuant to the Offer, as set out on page 22 of the Securities Note

"Execution-Only Brokers"

an introducer, authorised by the FCA, which does not provide advice to its client

"FCA"

the Financial Conduct Authority

"General Meeting"

the general meeting of the Company convened for 8 November 2016 (or any adjournment thereof)

"Minimum Net Proceeds"

the minimum net proceeds of the Offer to be raised by the Company in order for the Company to issue E Ordinary Shares under the Offer, being £3,000,000

"NAV"

net asset value

"Non-Qualifying Investments"

the assets of the Company that are not Qualifying Investments

"Offer"

the offer for subscription by the Company as described in the Prospectus

"Official List"

the official list of the UKLA

"Prospectus"

together this document, the Registration Document and the Summary

"Receiving Agents"

TPAL

"Registration Document"

the share registration document that, together with the Securities Note and the Summary, constitutes the Prospectus

"Regulatory Information Service"

a regulatory information service that is on the list of regulatory information services maintained by the FCA

"Resolutions"

the resolutions to be proposed at the General Meeting

"Securities Note"

the Securities Note that together with the Summary and the Registration Document constitutes the Prospectus

"SME"

small and medium-sized enterprise

"Summary"

the Summary that, together with the Securities Note and the Registration Document, constitutes the Prospectus

"TPAL"

Triple Point Administration LLP of 18 St. Swithin's Lane, London, EC4N 8AD

"Triple Point" or "Investment Manager"

Triple Point Investment Management LLP of 18 St. Swithin's Lane, London, EC4N 8AD

"Triple Point Group"

Triple Point, Triple Point LLP and TPAL of 18 St. Swithin's Lane, London, EC4N 8AD

"UKLA" or "UK Listing Authority"

the UK Listing Authority, being the Financial Conduct Authority acting in its capacity as the competent authority for the purposes of Part VI of the Financial Services and Market Act 2000

"VCT" or "venture capital trust"

a company satisfying the requirements of Chapter 3 of Part 6 of ITA 2007 for venture capital trusts

CONTENTS

PAGE

PART 4

TERMS AND CONDITIONS OF APPLICATION FOR E
ORDINARY SHARES UNDER THE OFFER AND GUIDE
TO APPLICATION FORMS 02

COMPLETING THE APPLICATION FORM 04

APPLICATION FORM 1

FOR PROFESSIONAL AND EXECUTION-ONLY CLIENTS 05

APPLICATION FORM 1

FOR RETAIL CLIENTS 09

Application for E Ordinary Shares Under the Offer and Guide to Application Forms

1 The contract created by the acceptance of applications for the E Ordinary Shares will be conditional upon the admission of the relevant E Ordinary Shares to the Official List of the UKLA and to trading on the London Stock Exchange.

2 The right is reserved by the Receiving Agent to present all cheques for payment on receipt and to retain surplus application monies pending clearance of successful applicants' cheques. Interest earned on application monies will be used to meet bank charges and other costs. The Company also reserves the right to accept or reject in whole or in part, or to scale down or limit, any application for whatever number of E Ordinary Shares. If any application is not accepted in full or if any contract created by acceptance does not become unconditional, the application monies or, as the case may be, the balance thereof will be returned (without interest) by returning the relevant applicant's cheque or by crossed cheque in favour of the applicant, through the post at the risk of the person entitled thereto. In the meantime, application monies will be retained by the Company, 18 St. Swithin's Lane, London EC4N 8AD in its Offer bank account. The Offer will not be withdrawn after dealings in the E Ordinary Shares have commenced.

3 By completing and delivering an Application Form, you (as the applicant):

3.1 offer to subscribe to the E Ordinary Share Fund for an amount by issue of E Ordinary Shares (or such lesser amount for which your application is accepted) at a price per E Ordinary Share determined in accordance with the E Ordinary Share Price Calculation and on the terms and subject to the Securities Note, including these terms and conditions, and the Articles of Association of the Company;

3.2 agree that in consideration of the Company agreeing that it will not prior to the Offer closing issue or allot any E

Ordinary Shares to any person other than by means of the procedures referred to in this document and the Securities Note, your application shall not be revoked and that this paragraph shall constitute a collateral contract between you and the Company which will become binding upon despatch by post to, or (in the case of delivery by hand) on receipt by, the Receiving Agent of your Application Form;

3.3 warrant that your remittance will be honoured on first presentation and agree that if it is not so honoured you will not be entitled to receive a share certificate or have your CREST account credited in respect of the amount by issue of E Ordinary Shares applied for unless and until you make payment in cleared funds for such amount by issue of E Ordinary Shares and such payment is accepted by the Company in its absolute discretion (which acceptance may be on the basis that you indemnify it against all costs, damages, losses, expenses and liabilities arising out of or in connection with the failure of your remittance to be honoured on first presentation) and you agree that, at any time prior to the unconditional acceptance by the Company of such payment, the Company may (without prejudice to other rights) avoid the agreement to allot such E Ordinary Shares and may allot such E Ordinary Shares to some other person, in which case you will not be entitled to any payment in respect of such E Ordinary Shares;

3.4 agree that, in respect of the amount of E Ordinary Shares for which your application has been received and is not rejected, acceptance shall be constituted, at the election of the Company, either (i) by notification to the London Stock Exchange of the basis of allocation (in which case acceptance shall be on that basis) or (ii) by notification of acceptance thereof to TPAL;

3.5 agree that any monies returnable

to you may be retained by the Company pending clearance of your remittance and that such monies will not bear interest;

3.6 authorise the Company to send (a) share certificate(s) or (b) credit your CREST account in respect of the number of E Ordinary Shares for which your application is accepted and/or a crossed cheque for any monies returnable, by post, at the risk of the person entitled thereto, to the address of the person named as an applicant in the Application Form;

3.7 declare that a loan has not been made to you or any associate, which would not have been made or not have been made on the same terms, but for you offering to subscribe for, or acquiring, E Ordinary Shares and that the E Ordinary Shares are being acquired for bona fide commercial purposes and not as part of a scheme or arrangement the main purpose of which is the avoidance of tax. (Please note that obtaining the reliefs available under the VCT legislation does not of itself constitute tax avoidance);

3.8 agree that all applications, acceptances of applications and contracts resulting therefrom shall be governed by and construed in accordance with English law, and that you submit to the jurisdiction of the English Courts and agree that nothing shall limit the right of the Company to bring any action, suit or proceedings arising out of or in connection with any such applications, acceptances of applications and contracts in any other manner permitted by law or in any court of competent jurisdiction;

3.9 confirm that in making such application you are not relying on any information or representation in relation to the Company other than the information contained in this document and the Securities Note. Accordingly you agree that no person responsible solely or jointly for this document and the Securities Note or any part thereof or involved in the preparation thereof shall have any liability for any such other information or representation;

3.10 authorise the Company, the Registrar or any persons authorised by them, as your agent, to do all things necessary to effect registration of any E Ordinary Shares subscribed by you into your name or into the name of any person in whose favour the entitlement to any such E Ordinary Shares has been transferred and authorise any representatives of the Company or the Receiving Agent to execute any document required therefor and to enter your name on the register of members;

3.11 agree that, having had the opportunity to read this document and the Securities Note, you shall be deemed to have had notice of all information and representations concerning the Company contained therein;

3.12 confirm and warrant that you have read and complied with paragraph 4 below;

3.13 confirm that you have received the restrictions contained in paragraph 5 below and warrant as provided therein;

3.14 warrant that you are not under the age of 18; and

3.15 agree that all documents and cheques sent by post to, by, or on behalf of the Company or the Triple Point Group, will be sent at the risk of the person entitled thereto.

4 No person receiving a copy of this document or an Application Form in any territory other than the United Kingdom may treat the same as constituting an invitation or offer to him, nor should he in any event use such Application Form unless, in the relevant territory, such an invitation or offer could lawfully be made to him or such Application Form could lawfully be used without contravention of any registration or other legal requirements. It is the responsibility of any person outside the United Kingdom wishing to make an application hereunder to satisfy himself as to full observance of the laws of any relevant territory in connection therewith, including obtaining any requisite governmental or other consents, observing any other formalities requiring to be observed in such territory and paying any issue, transfer or other taxes required to be paid in such territory.

5 The E Ordinary Shares have not been and will not be registered under the United States Securities Act 1933 (as amended)

and, subject to certain exceptions, the E Ordinary Shares may not be offered, sold, renounced, transferred or delivered, directly or indirectly, in the United States or to any person in the United States. Persons subscribing for E Ordinary Shares shall be deemed, and (unless the Company is satisfied that E Shares can be allotted without breach of United States security laws) shall be required, to represent and warrant to the Company that they are not a person in the United States and that they are not subscribing for such E Ordinary Shares for the account of any such person and will not offer, sell, renounce, transfer or deliver, directly or indirectly, such E Ordinary Shares in the United States or to any such person. As used herein, "United States" means the United States of America (including each of the States and the District of Columbia) its territories or possessions or other areas subject to its jurisdiction. In addition, the Company has not been and will not be registered under the United States Investment Company Act of 1940, as amended. The Triple Point Group will not be registered under the United States Investment Advisers Act of 1940, as amended.

6 This application is addressed to the Company and the Sponsor. The rights and remedies of the Company under these Terms and Conditions of Application are in addition to any rights and remedies which would otherwise be available to it, and the exercise or partial exercise of one will not prevent the exercise of others.

7 Authorised introducers who, acting on behalf of their clients where those clients are either professional client investors or those instructing the authorised introducer on an execution-only basis, return valid Application Forms bearing their stamp and FCA number will be paid commission on the amount payable in respect of the amount subscribed for each such Application Form at the rates specified in the paragraph headed "Details of the Offer" in Part 1 of this Securities Note. Financial advisers should keep a record of Application Forms submitted bearing their stamp to substantiate any claim for their commission.

8 Save where the context otherwise requires, words and expressions defined in the Securities Note have the same meaning when used in the Application

Form and any explanatory notes in relation thereto.

Conditionality of investment

The contract created by the Company by accepting Application Forms as set out herein will be conditional on the Offer Agreement referred to in the Prospectus becoming unconditional and not being terminated in accordance with its terms and Resolutions 1, 2, 4 and 5 set out in the notice of General Meeting being passed at the General Meeting. The Offer is also conditional upon the Minimum Net Proceeds being raised before 12 noon on 31 March 2017 and HMRC confirming that the E Ordinary Shares to be issued under the Offer are eligible shares for VCT income tax relief purposes.

Availability of this Prospectus

Copies of this Prospectus and the Application Forms are available for collection only, free of charge, from the Company's registered office at 18 St. Swithin's Lane, London EC4N 8AD from the date of this Prospectus until the closing of the Offer. A copy of this Prospectus has been submitted to the National Storage Mechanism and is available to the public for viewing online at the following website address: <http://www.morningstar.co.uk/uk/NSM>.

Important note for applications

Triple Point may hold client money, as trustee, under the FCA's Client Asset rules. Where it does so, and the money is held with a third party credit institution, neither Triple Point nor the Company will be liable to the investor:

- in the event of an insolvency of any bank with which any client funds held by Triple Point or the Company have been deposited or held; or
- in the event of any restriction on the liability of Triple Point or the Company to withdraw funds from such bank for reasons which are beyond the reasonable control of Triple Point or the Company.

Triple Point will ensure skill, care, and diligence are taken when selecting banks for the purpose of holding client money.

Completing the Application Form

Application Form 1

- Please complete this form if you are submitting your application through an Execution-Only Broker or if you are a financial adviser submitting an application on behalf of professional clients.

Application Form 2

- Please complete this form if you are submitting your application through an authorised financial adviser where advice has been given and where you have not been designated by your authorised financial adviser as a professional client.

Box 1 Contact Information

- These contact details will be used for all communications, distributions and dividends.
- You will receive acknowledgement of your application by email. Your email address will only be used for emails relating to your investment and not for marketing.
- Applications may only be made by persons aged 18 or over.
- Individuals can only apply on their own behalf and in their own name.

Box 3 Payment

- Applications must be submitted with a cheque or an electronic payment from a personal bank account in the applicant's name or from a designated client account. Funds received from other sources will be returned and may delay shares being allotted.
- Cheques must be received five working days before any deadline to allow for funds to clear in time.

Nominee/CREST

- If you require your E Ordinary Shares to be issued directly in the name of your nominee through CREST, Box 4 of Application Form 1 or Box 5 of Application Form 2 should be completed.

Anti-Money Laundering Documents

- You must ensure that the anti-money laundering documents detailed in Box 6 of Application Form 1 and Box 7 of Application Form 2 are enclosed with your application.

- Applications without these documents cannot be processed.
- Triple Point will carry out its own investor verification using an electronic anti-money laundering check on application.
- Triple Point reserves the right to conduct electronic anti-money laundering checks under the Money Laundering Regulations 2007 as appropriate on an ongoing basis.

Application Deadlines

- In order to allot shares all applications must be received with the correct anti-money laundering documents and cleared funds. Shares cannot be allotted without these.

2016/2017 Offer

- Payments must clear and correct documents be received before 12 noon on 31 March 2017 for applications to be valid.

2017/2018 Offer

- Payments must clear and correct documents be received before 12 noon on 27 April 2017 for applications to be valid.

Cheque Payments

- Cheques must be received five working days before the deadline.

Minimum and Maximum Investment

The minimum investment under the Offer is £5,000. There is no maximum, but the maximum investment on which tax reliefs are currently available is £200,000 in VCTs in any tax year.

Where to Send Applications

Please send completed application forms, anti-money laundering documents and payment to:

Client Operations
Triple Point
18 St. Swithin's Lane
London
EC4N 8AD

T 020 7201 8990

F 020 3357 9560

E applications@triplepoint.co.uk

Application Form 1

FOR PROFESSIONAL AND EXECUTION-ONLY CLIENTS ONLY

Notes for applicants

Boxes 1-5 should be completed by you as the applicant, signing **Box 5**.

Boxes 6-7 should be completed by your Execution-Only Broker or by your financial adviser, signing **Box 7**.

Where to Send Applications

Please send completed application forms, anti-money laundering documents and payment to:

Client Operations
Triple Point
18 St. Swithin's Lane
London
EC4N 8AD

T 020 7201 8990
F 020 3357 9560
E applications@triplepoint.co.uk

Application Form 1

FOR PROFESSIONAL AND EXECUTION-ONLY CLIENTS ONLY

Boxes 1-5 should be completed by you as the applicant, signing **Box 5**.

Boxes 6-7 should be completed by your Execution-Only Broker or by your financial adviser, signing **Box 7**.

1 : Contact Information

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ OR Title

Surname

Forename(s) (in full)

Permanent address

Postcode

Email address

National Insurance Number

Date of birth (DD/MM/YY)

Nationality

Country(ies) of residence for tax purposes

I have previously invested
with the Triple Point Group

Yes ☐

No ☐

Please mark one of the following with an "X" as appropriate:

☐ I attach a cheque payable to: TPIM LLP Client Account
and crossed "A/C Payee only" for the total amount due.

☐ I have instructed my bank to make an electronic
payment to:

TPIM LLP Client A/C

Sort Code 16-10-29

Account Number 10300185

(The Royal Bank of Scotland plc London PO Box 412,
62/63 Threadneedle street, London, EC2R 8LA).

Please quote your surname/E Ordinary Shares
as a reference.

Source of Funds

i.e. savings, bonus, investment realisation, pension drawdown etc

Please
ensure you
complete
this section

4 : Crest/Nominee

If you would like the shares issued to your nominee through
CREST, please complete this section.

CREST Participant ID

CREST Member Account ID

5 : Signature

By signing this form I hereby declare and confirm that:

- I have read the terms and conditions of subscription
contained in the Prospectus and agree to be bound by them;
- I am seeking income tax relief, I am at least 18 years old,
I pay income tax in the UK and I am able to commit to the
investment term; and
- I am authorising Triple Point Income VCT plc and its
Directors, its Registrar and the Triple Point Group to use the
information given by me. These organisations will keep all
information supplied to them on a strictly confidential basis
and will process this information in accordance with the
requirements set out in the Data Protection Act 1998.

Signature

Date (DD/MM/YY)

Applicant
sign here

2 : Applicant's previous address

**Important for anti-money laundering purposes.
Please complete this section if applicable.**

If you have lived at your current address for less than 12
months, please complete this section.

Previous address

Postcode

Date of change (DD/MM/YY)

How long did you live at this address?

Years

Months

3 : Payment

My total subscription amount to the E Share Fund is:

For tax year 2016/17

£

For tax year 2017/18

£

6 : Money Laundering Regulations 2007 (as amended)

To be completed by your Execution-Only Broker or by your financial adviser

In order to comply with these regulations you will need to supply the following:

Option 1

The identity of the applicant and, where applicable, their representative, may be provided by means of an originally signed “**Confirmation of Verification of Identity**” in the prescribed form. This should be provided by the introducer detailed in Box 7. The Triple Point Group reserves the right to request original Anti-Money Laundering documentation. The Triple Point Group is not able to accept Confirmation of Verification of Identity for investors residing outside of the UK; please provide copy documents as detailed below in Option 2.

OR

Option 2

You must ensure that at least one document from **List A** and at least one document from **List B** (see right) are enclosed with the Application Form. Copies should be originally certified by an FCA-approved person, a solicitor, a chartered or certified accountant or bank. Original documents will be returned by post at your risk.

We regret that we cannot process applications without these documents. The Triple Point Group reserves the right to request additional anti-money laundering documentation and reserves the right to carry out its own verification using an electronic anti-money laundering check at application and on an on-going basis.

List A Identity ID Requirements

Acceptable documents	Date of document
Passport	Valid
Photocard driving licence (full or provisional)	Valid
National identity card	Valid
Firearms certificate/shotgun certificate	Valid
Old style, paper, full UK driving licence	Valid
Correspondence from the state, a local authority or judicial authority (benefit, tax credit, pension, educational or grant)	Within 1 year

List B Address ID Requirements

Acceptable documents	Date of document
A bill or statement from a regulated utility company (excluding mobile phone bill, store or online bills)	Within 3 months
Instrument of a court appointment (such as liquidator or grant of probate)	Within 1 year
A bank statement issued by a regulated financial sector firm (this should be a statement received in the post, rather than one accessed via the internet)	Within 3 months
A credit or debit card statement issued by a regulated financial sector firm	Within 3 months
Valid photocard driving licence (full or provisional) (where not used in List A)	Valid
Firearms certificate or shotgun certificate (where not used in List A)	Valid
Old style, paper, full UK driving licence (where not used in List A)	Valid
Instrument of a court appointment (such as liquidator, or grant of probate) (where not used in List A)	Within 1 year
Council tax demand letter, or statement (where not used in List A)	Within 1 year
Correspondence from the state, a local authority or judicial authority (benefit, tax credit, pension, educational or grant) (where not used in List A)	Within 1 year

7 : Authorised Introducers

To be completed by your Execution-Only Broker or by your financial adviser.

Please tick one:

☒

We certify that we have not given advice relating to the merits of this investment to the applicant and we are acting on an execution-only basis.

OR

☐

We certify that we have undertaken an assessment of the applicant's expertise, experience, knowledge, financial circumstances and objectives which we believe to be adequate and have reached the conclusion that this service is suitable for them. The applicant has requested to be treated as a Professional Client and we have therefore categorised the applicant in accordance with FCA Rules, as a Professional Client.

Firm Details

Firm name

Hargreaves Lansdown Asset Management Ltd

Firm address*

One College Square

South Anchor Road, Bristol

Postcode

BS1 5HL

FCA company No

115248

*This address will be used for all correspondence relating to this application.

Execution-Only Broker/Adviser Details

Name

Personal FCA No

Email

Tel No

Stamp of authorised introducer

Signed by authorised introducer*

Date

* This must be signed by the Introducer

Adviser
sign here

Administrator Details

Name

Ella Sibthorpe

Email

ella.sibthorpe@hl.co.uk

Tel No

0117 900 9000

Initial Commission

Up to 3% initial commission may be paid to Execution-Only Brokers or to those advising professional clients. Please detail below how much you are permitted to receive. Please refer to page 23 of the Securities Note for further details..

In respect of the subscription made for Tax Year 2016/17

0%

% of the subscription amount set out in Box 3

In respect of the subscription made for Tax Year 2017/18

0%

% of the subscription amount set out in Box 3

On-Going Commission

Up to 0.5% per annum of the NAV of the E Ordinary Share Fund may be paid to Execution-Only Brokers or to those advising professional clients for up to ten years following investment. Please detail below how much you are permitted to receive. Please refer to page 23 of the Securities Note for further details.

In respect of the subscription made for Tax Year 2016/17

0.5%

%

In respect of the subscription made for Tax Year 2017/18

0.5%

%

8 : Application Checklist

Applicant

I have completed all sections including:

☐

Source of Funds on page 6

☐

Signed and dated page 6

Adviser

☐

Ensure that you have completed section 6 on page 7 enclosing Anti-Money Laundering documents as appropriate

☐

Ensure that you have completed and signed section 7 on page 8

Application Form 2

FOR RETAIL CLIENTS ONLY

Notes for applicants

Boxes 1-6 should be completed by you as the applicant, signing **Box 6**.

Boxes 7-8 should be completed by your financial adviser, signing **Box 8**.

Where to Send Applications

Please send completed application forms, anti-money laundering documents and payment to:

Client Operations
Triple Point
18 St. Swithin's Lane
London
EC4N 8AD

T 020 7201 8990
F 020 3357 9560
E applications@triplepoint.co.uk

Application Form 2

FOR RETAIL CLIENTS ONLY

1 : Contact Information

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ OR Title

Surname

Forename(s) (in full)

Permanent Address

Postcode

Email Address

National Insurance Number

Date of Birth (DD/MM/YY)

Nationality

Country(ies) of residence for tax purposes

I have previously invested with the Triple Point Group

Yes

☐

No

☐

2 : Applicant's previous address

Important for anti-money laundering purposes. Please complete this section if applicable.

If you have lived at your current address for less than 12 months, please complete this section.

Previous address

Postcode

Date of change (DD/MM/YY)

How long did you live at this address?

Years

Months

Boxes 1-6 should be completed by you as the applicant, signing Box 6.

Boxes 7-8 should be completed by your financial adviser, signing Box 8.

3 : Payment

My total subscription amount to the E Share Fund (together with any adviser facilitated charge specified in Box 4, below) is: is:

For tax year 2016/17 £

For tax year 2017/18 £

Please mark one of the following with an "X" as appropriate:

☐ I attach a cheque payable to: **TPIM LLP Client Account** and crossed "A/C Payee only" for the total amount due.

☐ I have instructed my bank to make an electronic payment to:

TPIM LLP Client A/C

Sort Code **16-10-29**

Account Number **10300185**

(The Royal Bank of Scotland plc London PO Box 412, 62/63 Threadneedle street, London, EC2R 8LA)

Please quote your surname/VCT as a reference.

Source of Funds

i.e. savings, bonus, investment realisation, pension drawdown etc

Please ensure you complete this section

4 : Adviser Facilitated Charge

If you have agreed for an initial one-off fee to be facilitated to your adviser, please complete this section.

Please pay the adviser detailed in Box 8 the one-off fee I have agreed to pay out of my gross amount(s) as set out below:

In respect of the subscription made for Tax Year 2016/17:

Select either:

A set fee of £

OR

% of the amount set out in Box 3

In respect of the subscription made for Tax Year 2017/18

Select either:

A set fee of £

OR

% of the amount set out in Box 3

5 : Crest/Nominee

If you would like the shares issued to your nominee through CREST, please complete this section.

CREST Participant ID

CREST Member Account ID

6 : Signature

By signing this form I hereby declare and confirm that:

- I have read the terms and conditions of subscription contained in the Prospectus and agree to be bound by them;
- I am seeking income tax relief, I am at least 18 years old, I pay income tax in the UK and I am able to commit to the investment term; and
- I am authorising Triple Point Income VCT plc and its Directors, its Registrar and the Triple Point Group to use the information given by me. These organisations will keep all information supplied to them on a strictly confidential basis and will process this information in accordance with the requirements set out in the Data Protection Act 1998.

Signature

Applicant sign here

Date (DD/MM/YY)

7 : Money Laundering Regulations 2007 (as amended)

To be completed by your Execution-Only Broker or by your financial adviser

In order to comply with these regulations you will need to supply the following:

Option 1

The identity of the applicant and, where applicable, their representative, may be provided by means of an originally signed “**Confirmation of Verification of Identity**” in the prescribed form. This should be provided by the introducer detailed in Box 8. The Triple Point Group reserves the right to request original Anti-Money Laundering documentation. The Triple Point Group is not able to accept Confirmation of Verification of Identity for investors residing outside of the UK; please provide copy documents as detailed below in Option 2.

OR

Option 2

You must ensure that at least one document from **List A** and at least one document from **List B** (see right) are enclosed with the Application Form. Copies should be originally certified by an FCA-approved person, a solicitor, a chartered or certified accountant or bank. Original documents will be returned by post at your risk.

Applications received from any person who has not provided such evidence cannot be processed. The Triple Point Group reserves the right to carry out its own verification using an electronic anti-money laundering check at application and on an on-going basis.

List A Identity ID Requirements

Acceptable documents	Date of document
Passport	Valid
Photocard driving licence (full or provisional)	Valid
National identity card	Valid
Firearms certificate/shotgun certificate	Valid
Old style, paper, full UK driving licence	Valid
Correspondence from the state, a local authority or judicial authority (benefit, tax credit, pension, educational or grant)	Within 1 year

List B Address ID Requirements

Acceptable documents	Date of document
A bill or statement from a regulated utility company (excluding mobile phone bill, store or online bills)	Within 3 months
Instrument of a court appointment (such as liquidator or grant of probate)	Within 1 year
A bank statement issued by a regulated financial sector firm (this should be a statement received in the post, rather than one accessed via the internet)	Within 3 months
A credit or debit card statement issued by a regulated financial sector firm	Within 3 months
Valid photocard driving licence (full or provisional) (where not used in List A)	Valid
Firearms certificate or shotgun certificate (where not used in List A)	Valid
Old style, paper, full UK driving licence (where not used in List A)	Valid
Instrument of a court appointment (such as liquidator, or grant of probate) (where not used in List A)	Within 1 year
Council tax demand letter, or statement (where not used in List A)	Within 1 year
Correspondence from the state, a local authority or judicial authority (benefit, tax credit, pension, educational or grant) (where not used in List A)	Within 1 year

8 : Authorised Advice

To be completed by your financial adviser

We certify that we have undertaken an assessment, which we consider adequate of the investor's expertise, experience, knowledge, financial circumstances and objectives, and have reached the conclusion that this VCT is suitable for them.

Firm Details

Firm name

Firm address*

Postcode

FCA company No

* This address will be used for all correspondence relating to this application.

Adviser Details

Name

Personal FCA No

Email

Tel No

Stamp of Authorised Financial Adviser

Signed by Authorised Financial Adviser

Date

Administrator Details

Name

Email

Tel No

9 : Application Checklist

Applicant

I have completed all sections including:

☐

Source of Funds on page 10

☐

Adviser facilitated charging on page 10

☐

Signed and dated page 11

Adviser

☐

Ensure that you have completed section 7 on page 11 enclosing Anti-Money Laundering documents as appropriate

☐

Ensure that you have completed and signed section 8 on page 12

Adviser
sign here




For further information please contact



Triple Point

18 St. Swithin's Lane
London EC4N 8AD

Adviser and Investor Enquiries

 020 7201 8990

 contact@triplepoint.co.uk

Triple Point is the trading name for the Triple Point Group which includes the following companies and associated entities: Triple Point Investment Management LLP registered in England & Wales no. OC321250, authorised and regulated by the Financial Conduct Authority no. 456597, Triple Point Administration LLP registered in England & Wales no. OC391352 and authorised and regulated by the Financial Conduct Authority no. 618187, and TP Nominees Limited registered in England & Wales no.07839571, all of 18 St. Swithin's Lane, London, EC4N 8AD, UK

www.triplepoint.co.uk