

MOBEUS INCOME & GROWTH VCT PLC
MOBEUS INCOME & GROWTH 2 VCT PLC
MOBEUS INCOME & GROWTH 4 VCT PLC
THE INCOME & GROWTH VCT PLC

Definitions used in the Securities Note published by the Companies dated 6 September 2017 (Securities Note) (copies of which can be downloaded from www.mobeusequity.co.uk/investor-area/fundraising) apply herein. Before completing this Application Form you should read the Terms and Conditions of Application and Notes on how to complete the Application Form.

The Offers open on 6 September 2017 and will close at 12.00 noon on 4 April 2018. Each Board will close its respective Company's Offer earlier if it is fully subscribed by an earlier date or otherwise at its discretion. Please send the completed Application Form with your cheque or banker's draft (or, if making a bank transfer, ensuring Section 4 has been completed) and, if necessary, proof of identity to **Mobeus Offers, The City Partnership (UK) Limited, 110 George Street, Edinburgh EH2 4LH**. Cheques and banker's drafts should be made payable to "City Partnership - Mobeus Offers".

If you wish to apply to participate in the dividend investment scheme operated by MIG 4 or I&G, please also complete the relevant Dividend Mandate Forms in the Securities Note and return this with your Application Form.

The Companies and the Receiving Agent cannot accept responsibility if any details provided by you are incorrect.

Please contact the Receiving Agent on 0131 243 7210 or Mobeus on 020 7024 7600 or at info@mobeusequity.co.uk if you have any queries on how to complete the Application Form. It should be noted that the Receiving Agent and Mobeus will only be able to deal with the practicalities of application and are not permitted to provide any investment, financial or tax advice in connection with any investment in the Companies under the Offers.

Please complete in BLOCK CAPITALS.

To be completed by the Applicant

1 Personal Details

Title: Mr/Mrs/Miss/Ms/Dr/Other

Forenames:

Surname(s):

Address:

Post Code:

Email Address:

Telephone (work):

Telephone (home):

Date of Birth: DD MM YYYY

National Insurance Number:

Countries where you are tax resident:

Please tick this box if you are a U.S. citizen: ☐

If you are a U.S. citizen, please provide your US taxpayer identification number (TIN):

If you are an existing investor in any of the Companies, please tick this box: ☐

Please confirm below how you would like the Receiving Agent to acknowledge receipt of your Application:

Post: ☐

Email: ☐

If you are an existing shareholder in a Company in which you would like to invest, please ensure that the details provided in this section match your existing shareholder account, to avoid duplicate shareholder accounts being created.



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Application Details**Please complete either Section 2a OR Section 2b (but not both)**

I wish to apply under the Offer(s) for the amount(s) set out below, or such lesser amount(s) for which this subscription will be accepted, on the terms and conditions set out on pages 59 to 63 of the Securities Note.

2a Application to invest equally under all of the Offers

I wish to apply for the following amount to be invested equally in all of the Offers:

£

Please note that Applications must be for a minimum of £6,000.

2b Applications to one or more of the Offers or for different amounts

I wish to apply to one or more of the Offer(s) for the following amount(s) (as may be re-allocated in accordance with the instructions set out in Section 3 or otherwise in the Securities Note) as set out below:

Please note that Applications must be for a minimum of £6,000 in aggregate and a minimum of £1,500 per Company (thereafter in multiples of £500 per Offer).

Mobeus Income & Growth VCT plc (minimum £1,500)

£

Mobeus Income & Growth 2 VCT plc (minimum £1,500)

£

Mobeus Income & Growth 4 VCT plc (minimum £1,500)

£

The Income & Growth VCT plc (minimum £1,500)

£

TOTAL (to equal a minimum aggregate amount of £6,000)

£

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Re-allocation/return Instructions (complete ONLY if you have completed Section 2b)

Please tick **one box only**. In the event that one or more, but not all, of the Offers for which I have subscribed has/have, or is/are deemed, closed at the time my Application Form is processed, then I hereby request the following:

(1) the amount in respect of the closed Offer(s) be re-allocated so that it is invested equally in the remaining Offer(s) for which I have applied and which are open.

☐

(2) the amount in respect of the closed Offer(s) be re-allocated so that it is invested equally in all of the remaining Offers which are open.

☐

(3) the amount in respect of the closed Offer(s) be returned to me.

☐

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Payment Details

Please tick one box only:

(i) I enclose a cheque or banker's draft made payable to **"City Partnership - Mobeus Offers"**.

☐

(ii) I confirm that I have made a bank transfer to:

☐

Bank of Scotland plc

Account number: 16551263

Sort Code: 80-22-60

Account name: City Partnership – Mobeus Offers

Please complete the following information for the account from which any bank transfer is being made (please only make one bank transfer in respect of your Application):

Name of Bank:

Account Name:

Account Number:

Sort Code: : :

Reference (surname, initials and post code):

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Nominee/CREST Details

I request that any Offer Shares for which my subscription is accepted are issued to my nominee through CREST.

CREST Participant ID:

CREST Member Account ID:

Participant Name:

Participant Address:

Post Code:

Contact name:

Telephone:

Reference (optional):

Fax:

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Data Protection Act

Mobeus Equity Partners LLP and the Receiving Agent will use the information you give for administration, research and statistical purposes. Information provided by you will be held in confidence by Mobeus Equity Partners LLP and the Receiving Agent and will not be passed on to any other product or service companies (other than the registrars of the Companies in which you invest for the purposes of maintaining your shareholding and sending you notices). Your details may be used by Mobeus Equity Partners LLP and the Receiving Agent to send you information on other products and services they offer. If you would prefer not to receive such information, please tick this box.

☐

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Electronic Communications

Each of the Companies provides its Shareholders with the opportunity to receive documents by electronic communication. Should you wish to receive notification of when documents are published on the Mobeus website for each of the Companies, please tick this box. Your email address must also be provided in Section 1.

☐

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Dividend Mandate (see notes below)

Please forward, until further notice, all dividends that may from time to time become due to any Shares now standing or which may hereafter stand, in my name in the register(s) of members of any of the Companies to:

a. Name of Bank of Building Society:

b. Account Number:

c. Sort Code: : :

d. Account Name (BLOCK capitals, please):

e. If different to Section 8d, please add Applicant's name

f. Postcode of Applicant

(BLOCK capitals please):

Notes: All dividends on any Shares held in any of the Companies may be paid directly into bank and building society accounts. In order to help process this, please complete the above mandate instruction section.

Please complete this section even if you are an existing investor in a Company and have previously provided a dividend mandate instruction.

If you wish to apply to participate in the dividend investment scheme operated by MIG 4 or I&G, please also complete the relevant Dividend Mandate Form set out on the two pages immediately after the Application Form at the end of the Securities Note and return this with your Application Form.

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Applicant's Signature and Date

By signing this form I HEREBY DECLARE THAT I have read the terms and conditions of the Offers set out on pages 59 to 63 of the Securities Note (and as further contained herein) and agree to be bound by them. I understand this is a long term investment and have read the Risk Factors set out on page 2 of the Securities Note and pages 3 and 4 of the Registration Document, as well as the Prospectus as a whole.

Signature:

Date:



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Financial Adviser/'Execution Only' Intermediary Details

Firm Name:

FCA Number:

Contact Name:

IFA Administrator Contact:

Email(s):

Address:

Post Code:

Telephone:

Fax:

Please confirm below how you would like the Receiving Agent to acknowledge receipt of your client's Application:

Post:

☐

Email:

☐

Payment Details (to be used if your 'execution only' commission/financial adviser charge is to be paid to a network or other third party).

Name:

Contact:

Address:

Post Code:

Email:

Telephone:

Payment Instruction

The intention is to pay 'execution only' commission(s) or financial adviser charges by direct transfer. To facilitate this, please complete the following payment instruction details.

Please forward, until further notice, all monies that may become due as a result of my client's investment in any of the Companies to:

Name of Bank of Building Society:

Account Name:

Account Number:

Sort Code:

 : :

What type of investment is this? (tick one box only):

This is an advised investment – please go to Section 11.

☐

This is a non-advised investment ('execution only') – please go to Section 12.

☐

I confirm that I have identified and verified the identity of the Application to the standard required by the Money Laundering Regulations 2007 within the guidance for the UK Capital Financial Sector issued by the Joint Money Laundering Steering Group.

☐

(Please note that if this box is not completed, the Applicant must provide the confirmation of identity information set out on page 66 of the Securities Note if the Application amount is for the sterling equivalent of €15,000 (£14,000 approx) or more).

☐

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Financial Advisers

Please tick one of the following boxes to confirm that financial advice has been provided by you to your client in respect of this Application and whether or not an initial adviser charge is required to be facilitated.

- a. My client has agreed to pay my adviser charge in respect of this Application directly and there is no requirement for any charge to be facilitated. ☐
- b. My client has agreed to have such amount as is set out below facilitated to me as an initial adviser charge*. ☐

Specified amount:

£

% of the total amount inserted in Section 2a or Section 2b
(maximum 4.5%):

%

*The maximum amount which may be facilitated to a financial adviser will be 4.5% of the total amount in Section 2a or Section 2b. If the amount agreed to be facilitated represents an amount which is less than the initial financial adviser charge agreed to be paid to the financial adviser then the investor will, at all times, remain solely responsible to make up such deficit to the financial adviser.

The charging of VAT on an initial adviser charge is the sole responsibility of the financial adviser. Should any charge facilitated by the Companies not include the payment of any such VAT, the investor will, at all times, remain solely responsible to make up such VAT deficit (if any) to the financial adviser.

VCT tax reliefs should be available in respect of the total amount inserted in Section 2a or Section 2b.

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'Execution Only' Intermediaries

Please tick this box to confirm that no financial advice has been provided by you to your client in respect of this Application. ☐

Amount of initial commission offered by Mobeus:
(% of the amount inserted in Section 2)

%

a. Amount of initial commission to be paid to 'execution only' intermediary:

%

b. Amount of initial commission to be re-invested for client:

%

c. Total (a+b):

%

(this should equal the amount offered by Mobeus and inserted above.)

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Financial Adviser/'Execution Only' Intermediary Signature
and Date

By signing this form I HEREBY DECLARE THAT I have read the terms and conditions of the Offers set out on pages 59 to 63 of the Securities Note (and as further contained in the Prospectus and herein) and agree to be bound by them. I also confirm that the amount inserted in Section 11b above (if applicable) has been agreed with my client.

Signature:

Date:



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MIG 4 DIVIDEND INVESTMENT SCHEME MANDATE FORM

Name and address	Investor code (if you are an existing shareholder in Mobeus Income & Growth 4 VCT plc)*
Daytime Telephone Number	
Email address	

If you wish to participate in Mobeus Income & Growth 4 VCT plc dividend investment scheme, please complete, sign and return this mandate form with the Application Form for the Offers to City Partnership (UK) Limited. Please note that your completed mandate form will be passed on to Capita Asset Services (the "Scheme Administrator") as soon reasonably practicable following the allotment of MIG 4 Offer Shares pursuant to the MIG 4 Offer and will only be effective in respect of a dividend payment with a record date falling 15 days after the receipt of the mandate form by the Scheme Administrator.

* Your investor code is shown on your existing share certificates. If you are an existing shareholder of Mobeus Income & Growth 4 VCT plc and already a participant in the dividend investment scheme, any MIG 4 Offer Shares allotted to you will automatically be mandated to the scheme. Please, however, complete the mandate form in case the information provided on the Application Form in respect of the MIG 4 Offer is not consistent with your existing account held in respect of Mobeus Income & Growth 4 VCT plc.

To: the Scheme Administrator

1. I/we, the undersigned, being the registered holder(s) of ordinary shares in Mobeus Income & Growth 4 VCT plc elect to participate in the Mobeus Income & Growth 4 VCT plc dividend investment scheme for dividends paid on all of my/our holding of ordinary shares in Mobeus Income & Growth 4 VCT plc from time to time (evergreen instruction).
2. I/We have read and agree to the terms and conditions of the Mobeus Income & Growth 4 VCT plc dividend investment scheme dated 6 August 2015 ("Scheme Terms and Conditions") which are available on Mobeus Income & Growth 4 VCT plc's website: www.mig4vct.co.uk. I/We acknowledge that this mandate form together with the Scheme Terms and Conditions form a legally binding agreement between the Scheme Administrator and me/us.
3. **I/we agree that share certificates will be sent at my/our risk by post.**
4. This mandate will remain in force until written notice is received by the Scheme Administrator in accordance with the Scheme Terms and Conditions.

Signature 1	Signature 3
Signature 2	Signature 4
Date	



All joint holders of ordinary shares must sign this mandate form. In the case of a company this mandate form must be executed under its common seal or be signed by a duly authorised officer, whose capacity should be stated.

If this mandate form is not completed to the satisfaction of the Scheme Administrator it will not be processed and will be returned to you for completion.

If you have any questions please contact the Scheme Administrator by telephone on **0871 664 0324 (calls cost 10p per minute plus network charges)**. Lines are open Monday – Friday, 9.00 am to 5.30 pm or if calling from overseas +(44) 208 639 3399 or by e-mail to vcsts@capita.co.uk.

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I&G DIVIDEND INVESTMENT SCHEME MANDATE FORM

Name and address	Investor code (if you are an existing shareholder in The Income & Growth VCT plc)*
Daytime Telephone Number	
Email address	

If you wish to participate in The Income & Growth VCT plc dividend investment scheme, please complete, sign and return this mandate form with the Application Form for the Offers to City Partnership (UK) Limited. Please note that your completed mandate form will be passed on to Capita Asset Services (the "Scheme Administrator") as soon reasonably practicable following the allotment of I&G Offer Shares pursuant to the I&G Offer and will only effective in respect of a dividend payment with a record date falling 15 days after the receipt of the mandate form by the Scheme Administrator.

* Your investor code is shown on your existing share certificates. If you are an existing shareholder of The Income & Growth VCT plc and already a participant in the dividend investment scheme, any I&G Offer Shares allotted to you will automatically be mandated to the scheme. Please, however, complete the mandate form in case the information provided on the Application Form in respect of the I&G Offer is not consistent with your existing account held in respect of The Income & Growth VCT plc.

To: the Scheme Administrator

1. I/we, the undersigned, being the registered holder(s) of ordinary shares in The Income & Growth VCT plc elect to participate in the The Income & Growth VCT plc dividend investment scheme for dividends paid on all of my/our holding of ordinary shares in The Income & Growth VCT plc from time to time (evergreen instruction).
2. I/We have read and agree to the terms and conditions of The Income & Growth VCT plc dividend investment scheme dated 16 September 2015 ("Scheme Terms and Conditions") which are available on The Income & Growth VCT plc's website: www.incomeandgrowthvct.co.uk. I/We acknowledge that this mandate form together with the Scheme Terms and Conditions form a legally binding agreement between the Scheme Administrator and me/us.
3. **I/we agree that share certificates will be sent at my/our risk by post.**
4. This mandate will remain in force until written notice is received by the Scheme Administrator in accordance with the Scheme Terms and Conditions.

Signature 1	Signature 3
Signature 2	Signature 4
Date	



If this mandate form is not completed to the satisfaction of the Scheme Administrator it will not be processed and will be returned to you for completion.

If you have any questions please contact the Scheme Administrator by telephone on **0871 664 0324 (calls cost 10p per minute plus network charges)**. Lines are open Monday – Friday, 9.00 am to 5.30 pm or if calling from overseas +(44) 208 639 3399 or by e-mail to vcts@capita.co.uk.

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