#### **ELDERSTREET VCT PLC**

#### APPLICATION FORM FOR NEW ORDINARY SHARES

## IMPORTANT: BEFORE COMPLETING THIS APPLICATION FORM, IT IS VERY IMPORTANT YOU HAVE READ THE PROSPECTUS DATED 12 DECEMBER 2016 (INCLUDING, THE TERMS AND CONDITIONS OF APPLICATION AND APPLICATION PROCEDURE)

Money Laundering Notice: If your application is for the sterling equivalent of €15,000 (approx. £12,500) or more (or is one of a series of applications the value of which exceeds that amount) you will need to ensure that verification of your identity is included with your Application - see pages 53 and 54 of the Offer Document for details.

#### PLEASE TICK ONE OF THE FOLLOWING TWO OPTIONS:

A) I shall transfer within two business days of submitting this application, with the reference Elderstreet (and then write your surname in brackets), the total funds noted in Box 2 below to the following account:

Sort Code 80 - 22 - 60	Account Number 15312769	
made payable to "City Partnership - Elderstreet VCT" a	e a cheque or banker's draft, drawn on a UK clearing bank or building society for the total amount, ayable to "City Partnership – Elderstreet VCT"and crossed "A/C Payee only" and return this form as possible to The City Partnership (UK) Ltd, 110 George Street, Edinburgh EH2 4LH	

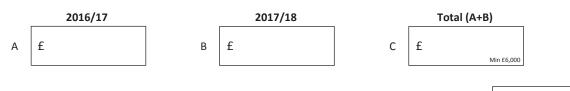
If subscribing by cheque then sufficient time must be alowed for the cheque to clear. This means in practice the cheque must be in City Partnership's possession no later then 5 Business Days before the relevant closing date.

# 1 Title and Name in Full Permanent Address Postcode Daytime Telephone E-Mail Address\* Date of Birth / /19 National Insurance No Country of Tax Residence

\* Receipt of applications will only be acknowledged where an email address is provided

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I hereby subscribe for the following amount of investment in New Ordinary Shares, to be allocated between tax years 2016/17 and 2017/18 in the following proportions:



#### **3** TO BE COMPLETED BY RETAIL CLIENT INVESTORS WHO WISH TO HAVE THEIR AGREED ADVISER FEE FACILITATED THROUGH THEIR SUBSCRIPTION

Amount of agreed adviser fee

£

BY SIGNING THIS FORM I HEREBY DECLARE THAT: (i) I have received the Prospectus dated 12 December 2016 and have had the opportunity to read the Terms and Conditions of application therein; (ii) I will be the beneficial owner of the New Ordinary Shares in Elderstreet VCT plc issued to me pursuant to the Offer; and (iii) if my authorised financial intermediary has classified me as an elective Professional Client for the purposes of this application, I am aware of the risks involved in such classification and of the rights I am giving up and I wish to be treated as a Professional Client in respect of the Application; and (iv) to the best of my knowledge and belief, the particulars I have given to Elderstreet VCT plc are correct; and (v) I consent to the Company, or a third party acting on the Company's behalf, undertaking an online identity check for the purposes of the Money Laundering Regulations.

4	Printed Name	Date
	Signed	

#### 5 TO BE COMPLETED BY AN INVESTORS INDEPENDENT FINANCIAL ADVISOR

#### Anti Money Laundering Declaration

We have applied customer due diligence measures on a risk-sensitive basis in respect of the investor to the standard required by the Money Laundering Regulations 2007 and we certify that we have:

1. identified and verified the identity of the investor on the basis of documents, data and information obtained from a reliable and independent source;

2. identified, where there is a beneficial owner who is not the investor, the beneficial owner and have taken adequate measures, on the basis of documents, data and information obtained from a reliable and independent source, to verify his identity so that we know who the beneficial owner is, including, in the case of a legal person, trust or similar arrangement, measures to understand the ownership and control structure of that person, trust or arrangement and the identity of the beneficial owner and details of the ownership and control structure set out in Box 6 below; and

3. obtained information on the purpose and intended nature of the investor's proposed investment in the Company, as the case may be, which information is set out in Box 6 below; and we consent the Company relying on this Certificate.

#### **Commission / Adviser Charges**

Please tick either (i) or (ii) below: tick one box

(i) The firm named below is a financial intermediary which has agreed the Adviser Charge specified in section 3 above.

(ii) The firm name below is an Execution Only broker which is permitted to receive commission in respect of this Application OR This Application is made on behalf of an Investor who is categorised by the below named firm as a Professional Client.

Name	Date
Firm Name	Nature of Business
Address	
	Postcode
Tel	FCA Registration Number and Co Stamp
Signature	

If you are electing to waive an amount of commission in favour of extra New Ordinary Shares, please state in this box what percentage is to be waived up to a maximum of 2.5%

### 6 TO BE COMPLETED BY AN INVESTORS INDEPENDENT FINANCIAL ADVISOR WHERE THE BENEFICIAL OWNER IS NOT THE INVESTOR

We certify the beneficial owner is

and (in the case of a legal person, trust or similar arrangement), the ownership and control structure of that person trust or arrangement is

The purpose of the investment is

For Offical Use Only				
Date on which New Ordinary Shares are Issued	Share Register Number			
Amount paid for New Ordinary Shares issued £	Number of New Ordinary Shares Issued			
Amount paid per New Ordinary Share £	Amount of commisssion waived (where applicable) £			
Due completion of the agent's box indicates that the agent is duly authorised to transact investments of this type under the Financial Services and Markets Act 2000 and confirms that the requirements of the Money Laundering Regulations 2007 have been complied with.				
DATA PROTECTION ACT: The Company and/or Elderstreet Investments Limited may use the information you give for administration, research and/or statistical purposes. Your details may be used by the Company and/or Elderstreet Investments Limited to send you information on other potential investment opportunities. If you would prefer not to receive such information, please tick this box.				