

APPLICATION FORM

Before completing this Application Form you should read the prospectus issued by the Company dated 12 February 2018 (the "Prospectus") including the Terms and Conditions of the Offer. Definitions used in the Prospectus apply herein, unless otherwise stated. The Offer opens on 12 February 2018. The closing date for the Offer in respect of the 2017/18 tax year will be at 12.00 p.m. on 5 April 2018. If the Offer is not fully subscribed at that time, the Directors reserve the right to allow the Offer to remain open for at least part of the 2018/19 tax year, but not beyond 12.00 p.m. on 31 January 2019. Please send this Application Form together with your cheque or bankers' draft, if appropriate, and proof of identity if required, to Hargreave Hale Limited, Talisman House, Boardmans Way, Blackpool, FY4 5FY.

☐

I am an existing shareholder

If you are an existing shareholder in the Company, please ensure that the details provided in this section match your existing shareholder account, to avoid duplicate shareholder accounts being created.

PLEASE COMPLETE IN BLOCK CAPITALS

1. PERSONAL DETAILS

Title (Mr/Mrs/Miss/Ms/Other):	Surname:
Forename(s) in full:	
Date of Birth (DD-MM-YYYY):	Country/Place of Birth:
Nationality:	
Permanent residential address:	
Postcode:	Email:
Telephone (work):	Telephone (home):

2. TAX RESIDENCY

Please indicate ALL countries in which you are resident for tax purposes and the relevant Tax Identification Number or functional equivalent (for UK tax residents, this will be your National Insurance Number).

Country/Countries of Tax Residency	Tax Identification Number (TIN)/ National Insurance Number	No TIN
1:		
2:		
3:		

If you ticked the "No TIN" box, please explain below why you do not have a TIN

--

US Person

☐

I am a US Person (as defined within the guide to the application form).

3. ALTERNATE ADDRESS

Please complete this section if you wish to nominate an alternative address for your share and income tax relief certificates.

Address:

Postcode:

4. APPLICATION AMOUNTS

The minimum subscription per Investor is £5,000. Applications for less than £5,000 will not be accepted.

I hereby offer to subscribe the following amount(s) in pounds sterling for new Ordinary Shares at the relevant Offer Price on the Terms and Conditions of the Offer:

2017/18 tax year	£
2018/19 tax year	£
Total Investment (Box A)	£

5. REGISTRATION DETAILS

You may choose to have your shares issued to you in certificated form (share certificates) or electronically (dematerialised) direct to your CREST nominee company:

☐ I would like to receive Share Certificate(s) registered in my name in certificated form and sent to my home address (or to my alternate address in the event I have completed Box 3 above).

☐ I would like my shares to be issued directly to my CREST nominee company (please complete the box below).

CREST Member Account ID:	.....
CREST Participant ID:	.....
Participant Name:	.....
Participant Address:	.....
Participant Point of Contact:	.....
Participant Contact Telephone:	.....
Participant email address:	.....

6. DIVIDEND PAYMENTS

You can elect to have your dividends paid by cheque or transferred directly to your bank or building society accounts. Dividends paid directly to your account will be paid in cleared funds on the dividend payment dates. Your bank or building society statement will identify details of the dividend as well as the dates and amounts paid.

Please note that dividends payable on shares registered to your CREST nominee company will be sent to your CREST nominee company.

The Company and their Registrar 'Equiniti' cannot accept responsibility if any details provided by you are incorrect.

☐ I would like to receive all dividend payments by cheque, sent to my home address.

☐ I would like all dividend payments to be made by bank transfer to the bank or building society account detailed below.

Name of Bank/Building Society:	.....
Title of Branch:	.....
Account Name:	.....
Account Number:	.....
Sort Code	.....

7. FINANCIAL ADVICE

Please indicate below whether or not you have received advice from a financial intermediary in relation to your application for New Ordinary Shares.

☐ I have not received any financial advice (please proceed to Section 9).

☐ I have received financial advice (please complete Section 8 and ask your financial adviser to complete Section 17).

8. ADVISER CHARGE

Hargreave Hale cannot pay commission to your financial intermediary if you have received advice in relation to your application for New Ordinary Shares. However, the Company can facilitate the payment of an Adviser Charge to your financial intermediary on your behalf. The Adviser Charge is treated separately to your investment in the Company and will not attract any tax relief and accordingly any applicable tax relief will only be available on the amount specified in Box A above.

Please indicate below whether or not you require the VCT to facilitate the payment of an Adviser Charge.

☐ I will not be paying an Adviser Charge to my financial intermediary.

☐ I have made separate arrangements to pay an Adviser Charge to my financial intermediary.

☐ I require the VCT to facilitate the payment of an Adviser Charge to my financial intermediary (please complete Box B) and acknowledge and agree that the Terms and Conditions of the Adviser Charge Agreement shall apply

ADVISER CHARGE (BOX B)

£

9. FINAL CONSIDERATION

The total consideration is the combined value of your application amounts (Box A, Section 4) and (if applicable) any Adviser Charge that you require the VCT to facilitate on your behalf (Box B, Section 8).

TOTAL AMOUNT PAYABLE (BOX C = A + B)

£

10. PAYMENT OPTIONS

Please indicate below your chosen method of payment.

☐ I enclose a cheque or bankers' draft(s) drawn on a UK clearing bank for the amount specified in Box C above made payable to "Joint Offer Account of the HH AIM VCTs".

☐ I have instructed my bank to make an electronic payment for the amount specified in Box C above quoting my surname as a reference. I have emailed aimvct@hargreave.com to confirm the payment has been made and attached a copy of my application or provided details of my name, address and investment amount.

Name of Bank/Building Society:	Royal Bank of Scotland.....
Title of Branch:	Glasgow
Account Name:	Joint Offer Account of the HH AIM VCTs
Account Number:	10565882.....
Sort Code:	83-07-06.....

11. SHAREHOLDER COMMUNICATION

Please indicate below how you would like to be contacted by the Company

Initial correspondence/Receipt of application

☐ Email

☐ Post

Factsheets

☐ I would like to receive monthly factsheets by email.

Electronic communications (Companies Act 2006)

☐ Opt in to electronic communications.

Tick this box to opt in to electronic communications in respect of your shareholding in Hargreave Hale AIM VCT 1. This means you will receive notifications by email (where you have provided an email address below) or by letter that information and/or documents are available on Hargreave Hale AIM VCT 1's website. You have the right to **opt out** of electronic communications at any time and to revert to paper format delivered by post by emailing aimvct@hargreave.com or by writing to Equiniti Registrars, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA. For those shareholders registered on Shareview please log in and click on the quick link to update your communication preferences.

If you do not provide an email address we are obliged to send you notifications by letter

Email:

12. PRIVACY NOTICE

Your personal data will be used by Hargreave Hale AIM VCT 1, Hargreave Hale Ltd, Equiniti Registrars Ltd and the Company's professional advisers and related support services as follows:

- To process your application and verify your identity and source of funds under the Money Laundering Regulations 2017.
- To allot your shares and provide the relevant documentation in connection with your shareholding if your application is successful.
- To provide information to your financial intermediary, or another elected third party (if applicable), where you have given us consent to do so.
- To pay dividends and process other corporate actions as necessary.
- To provide you with any reports or information required by law.
- To provide you with fund fact sheets where you have given us consent to do so.
- In certain circumstances – for example, if you are a tax resident or deemed resident of a reportable jurisdiction, the Company will be obliged to share this information with the UK tax authorities, who may pass it on to other tax authorities.

If we rely on your consent as our legal basis for processing your personal information, you have the right to withdraw that consent at any time by contacting us by telephone on 01253 754700, by email at aimvct@hargreave.com or in writing to Talisman House, Boardmans Way, Blackpool, Lancashire FY4 5FY.

The Company will not share your data with any other party other than those listed above unless required to do so by law.

☐

Please tick the box to confirm you have read and understood the above notice and to enable us to process your application accordingly.

13. VERIFICATION OF IDENTITY

Verification of identity is required for any person lodging an application in an amount greater than £10,000 (or if the application is one of a series of linked applications the value of which exceeds that amount).

If your application requires verification please enclose a certified copy of your current passport or UK driving licence and verification of address (an original utility bill, bank account statement or council tax statement, dated within the last three months).

Alternatively, your independent financial intermediary can provide a signed identity verification certificate or Hargreave Hale Ltd can seek to verify your identity by undertaking an electronic search against a public or private database. Please note that a record of this search will be retained.

☐

Please tick this box if you would like Hargreave Hale to verify your identity using an electronic search if necessary.

14. AUTHORITY IN RELATION TO PROVIDING SHAREHOLDING INFORMATION TO FINANCIAL INTERMEDIARIES

☐

I hereby authorise the Company's administrator, Hargreave Hale Ltd, to acknowledge receipt of my application form to my authorised financial intermediary as detailed in Section 17.

☐

I hereby authorise the Company's administrator, Hargreave Hale Ltd, to provide to my authorised financial intermediary as detailed in Section 17 (upon request) Shareholder Information concerning this investment in the Company.

☐

I hereby authorise the Company's administrator, Hargreave Hale Ltd, to provide to my authorised financial intermediary as detailed in Section 17 (upon request) Shareholder Information relating to my prior investment in the Companies (as applicable).

These authorities shall remain in effect until I revoke such authorities by informing the Company in writing. I understand that my financial intermediary will be unable to instruct any register changes on my behalf.

15. ADDITIONAL THIRD PARTY DISCLOSURES

☐ I hereby authorise the Company's administrator, Hargreave Hale Ltd, to acknowledge receipt of my application form to the following third party.

☐ I hereby authorise the Company's administrator, Hargreave Hale Ltd, to provide to the following third party (upon request) Shareholder Information relating to this investment in the Company.

☐ I hereby authorise the Company's administrator, Hargreave Hale Ltd, to provide to the following third party (upon request) Shareholder Information relating to my prior investments in the Company and Hargreave Hale AIM VCT 2 plc (if applicable).

These authorities shall remain in effect until I revoke such authorities by informing the Company in writing. This authority extends to the provision of information regarding my shareholding only, and I understand that the third party will be unable to instruct any register changes on my behalf.

Name:

Address:

.....

.....

Phone Number:

Email address:

16. DECLARATION

1. By signing this form I hereby declare that I have read the Prospectus and agree to be bound by the Terms and Conditions of the Offer, including (where applicable) the Terms and Conditions of the Adviser Charge Agreement.
2. I confirm that I have read the Company's Key Information Document (www.hargreaveaimvcts.co.uk/current-offers).
3. I understand that this subscription represents a long term investment and have read the risk factors set out in the Prospectus.
4. I undertake to advise promptly of any change in circumstances which causes the information contained herein to become incorrect or incomplete and to provide the Company with an updated declaration within 30 days of such a change in circumstances.
5. I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete.
6. I am legally allowed to sign on behalf of the above-named applicant. (If you are signing as Power of Attorney, please submit a copy with this form.)

Signature:

Date:

17. AUTHORISED FINANCIAL INTERMEDIARIES

17a. CONTACT DETAILS

Name of Firm: Hargreaves Lansdown	FCA Number: 115248
Name of Adviser: Ella Sibthorpe	Address/Stamp: 1 College square south Anchor rd Bristol BS1 5HL
Email:	
Telephone: 00179009000	

17b. INVESTOR ADVICE

Please select one of the following to confirm whether or not you provided the Applicant with financial advice in relation to this application.

☐

We did not give any financial advice to the Applicant (please proceed to Section 17c).

☐

We gave financial advice to the Applicant (please proceed to Section 17e).

17c. COMMISSION OPTIONS

You may only receive commission if you have confirmed (through Section 17b) that you have not given any financial advice to the Applicant in relation to this application. You may elect to receive 1% Introductory Commission and no trail Commission or 0.5% Introductory Commission plus Trail Commission. The level of Trail Commission is to be agreed with Hargreave Hale Limited and detailed in Hargreave Hale's Terms of Business. Trail Commission will be paid annually in arrears for 5 years post allotment.

☐

I would like to receive Introductory Commission of 1%.

☐

I would like to receive Introductory Commission of 0.5% plus Trail Commission.

17d. COMMISSION REBATE

You may elect to rebate some or all of your Introductory Commission to your Client through the issue of additional new Ordinary Shares. Unless you indicate otherwise below, we will pay your Introductory Commission in full. Please select from one of the below boxes.

I wish to rebate of the Introductory Commission to the Applicant.

17e. ADVISER CHARGES

Hargreave Hale AIM VCT 1 can facilitate the payment of an Adviser Charge to you in accordance with the Terms and Conditions of the Adviser Charge Agreement described on pages 60 to 62. The Adviser Charge is treated separately to the Applicant's investment and will not attract any income tax relief.

Worked Examples:

1. An Applicant can make an investment of £10,000 (Box A) and pay an Adviser Charge of £200 (Box B), which will require a cheque from the Applicant for £10,200 (Box C).
2. An Applicant can submit a cheque for £10,000 (Box C), of which £9,800 (Box A) will be invested in new Ordinary Shares (and therefore attract income tax relief) and £200 (Box B) will be paid to you as an Adviser Charge.

Adviser Charges

Please indicate below whether or not you require the VCT to facilitate the payment of an Adviser Charge.

☐

We will not be taking a fee from the Applicant in relation to this application.

☐

We have made separate arrangements with the Applicant for the payment of an Adviser Charge in relation to this application.

☐

We require the VCT to facilitate the payment of an Adviser Charge in accordance with our client's instruction (as detailed in Section 8).

17f. PAYMENT OPTIONS

Commission or Adviser Charges will be paid to your bank or building society account via BACS. Please provide your bank details to enable us to make payment. Alternatively, if you wish to receive a cheque please tick the box.

Name of Bank/Building Society:

Title of Branch:

Account Name:

Account Number:

Sort Code:

The Company and their administrators cannot accept responsibility if any details provided by you are incorrect.

☐

Please send all payments by cheque to the address listed in section 17a.

17g. SIGNATURE

By signing this form the Financial Intermediary confirms that (i) the information set out by it at Section 17 is correct (ii) it agrees to the Terms and Conditions of the Adviser Charge Agreement (to the extent applicable to it) and (iii) if applicable, it agrees to the rebate of commission indicated by it at Section 17d of this Applicable Form.

Signature:

Date: