

# Subscription Form for the Offers

If you are in any doubt about the action to take you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant, fund manager or other independent financial intermediary authorised under the Financial Services and Markets Act 2000 who specialises in advising on the acquisition of shares and other securities.

**IMPORTANT** – Before completing this form please read the accompanying notes. PLEASE USE BLOCK CAPITALS to complete the form.

Make your cheque or bankers' draft out to "CIS re Baronsmead OFS" and cross it with the words "A/C Payee only". Once completed, return this form by post to Computershare Investor Services PLC, Corporate Actions 3, Bridgwater Road, Bristol BS99 6AR or by hand (during normal business hours) to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS13 8AE so as to arrive by no later than 12 noon on 15 November 2017. If you post your Subscription Form you are recommended to either send your form by special delivery or first class post.

By completing and signing this Subscription Form you accept that you will be subscribing in accordance with the terms and conditions set out on pages 79 to 83 of the Prospectus. The definitions in that document apply to this Subscription Form.

## SECTION 1 – PERSONAL DETAILS

### 1.1 NAME AND ADDRESS

Title & Full Name: .....

Address: .....

.....

.....

Post Code: .....

### 1.2 OTHER PERSONAL DETAILS

Email address: .....

Daytime Telephone Number: .....

National Insurance Number: ..... Date of Birth: .....

Baronsmead Shareholder Reference Number(s) (if available): .....

**Please note that you must provide both your National Insurance Number and Date of Birth above.**

**If you hold shares in Baronsmead Venture Trust or Baronsmead Second Venture Trust in a nominee account you must enclose with this Subscription Form, evidence that you are the beneficial owner of the Shares in that nominee account, such as confirmation from the nominee of a recent shareholder statement.**

I am an Existing Shareholder of ☐ Baronsmead Venture Trust plc ☐ Baronsmead Second Venture Trust plc

## SECTION 2 – SUBSCRIPTION DETAILS

### AMOUNTS TO BE INVESTED IN THE OFFERS:

2.1. I wish to subscribe\* for £  of New Shares in Baronsmead Venture Trust plc.

2.2. I wish to subscribe\* for £  of New Shares in Baronsmead Second Venture Trust plc.

\*Subscriptions must be for a minimum of £3,000 and in multiples of £1,000 thereafter.

2.3 TOTAL amount I wish to subscribe for under the Offers is £  (or such lesser amount for which these Subscription(s) will be accepted).

I confirm that I have attached a cheque for the total amount set out in paragraph 2.3 above.

2.4 In the event of your preferred allocation not being available, the Receiving Agent will automatically allocate your Subscription to the other Company's Offer (if possible).

Please tick here if you do not want this to happen. ☐

**The Finance Act 2014 which came into force with effect from 6 April 2014 restricts the availability of income tax relief on a Subscription for shares in a VCT issued after 5 April 2014 where it is "linked" to a sale of shares in the same VCT or if an investor subscribes for shares in a VCT within six months before or after selling any shares in that same VCT. Please see section 1.1.5 of Part 6 on page 52 of the Prospectus.**

### SECTION 3 – CREST DETAILS (IF ANY)

CREST Member Account ID:		CREST Participant ID:	
Participant Name:			
Contact name for CREST queries:			
Contact Telephone:			

### SECTION 4 – DIVIDEND PAYMENTS FOR NEW INVESTORS

Bank/Building Society Name:
Bank/Building Society Address:
Sort Code:
Account Number

### SECTION 5 – SIGNATURE

**YOU MUST SIGN, STATE YOUR NAME AND DATE THIS SUBSCRIPTION FORM OTHERWISE IT WILL NOT BE ACCEPTED AND YOUR SUBSCRIPTION(S) WILL BE RETURNED.**

By signing this form I HEREBY DECLARE THAT I have read the terms and conditions of Subscription contained on pages 79 to 83 of the Prospectus issued by the Companies containing the terms of the Offers dated 2 October 2017 and agree to be bound by them.

I understand that this is a LONG-TERM investment and I have read the RISK FACTORS on pages 15 to 17 of the Prospectus.

I will be the beneficial owner of the New Shares in the relevant Company to be issued pursuant to the Offers.

I hereby confirm that to the best of my knowledge all of the information I have supplied in the Subscription Form is correct.

**HM REVENUE & CUSTOMS MAY INSPECT THIS FORM. IT IS A SERIOUS OFFENCE TO MAKE A FALSE DECLARATION.**

5.1. Signature:.....

5.2 Name: .....

5.3 Date: .....

☐

By ticking this box I am opting out of the electronic identity verification system being used to verify my identity for the purposes of the Money Laundering, Terrorist Financing and Transfer of Funds (Information on the Payer) Regulations 2017 and have enclosed the appropriate documentation with this form. Please read section entitled "Money Laundering Notice – Important Procedures for Subscriptions for more than £13,000 on page 93 of the Prospectus before ticking this box.

## SECTION 6 – TYPE OF FINANCIAL INTERMEDIARY (IF ANY)

**ONLY COMPLETE THIS SECTION IF YOU HAVE USED A FINANCIAL INTERMEDIARY WITH RESPECT TO THIS SUBSCRIPTION.**

Commission, where permissible, can be paid only to authorised financial intermediaries who are acting on behalf of “execution only” clients. Please indicate below, by ticking the appropriate box, whether you have received financial advice in relation to your Subscription and which type of financial intermediary you have used, if any

- 6.1 Financial intermediary – adviser (financial advice has been provided)  
(If you tick box 6.1 your financial intermediary should complete section 7 of the Subscription Form) ☐
- 6.2 Financial intermediary – “execution only” (no financial advice has been provided)  
(If you tick box 6.2 your financial intermediary should complete section 8 of the Subscription Form) ☐
- 6.3 Financial intermediary – execution only (but financial advice has been given by a different authorised financial intermediary) (If you tick box 6.3 the financial intermediary who acted in an “execution only” capacity should complete section 7 of the Subscription Form. Annual trail commission will not be paid where financial advice has been provided) ☐

## SECTION 7 – FINANCIAL INTERMEDIARIES’ DETAILS

**FOR SUBSCRIPTIONS WHERE FINANCIAL ADVICE HAS BEEN PROVIDED TO THE SUBSCRIBER.**

To be completed by financial intermediaries who have provided financial advice with respect to their clients’ Subscription(s) to the Offer(s). FCA Number must be quoted.

Appropriately authorised financial intermediaries who have not provided financial advice and have acted in an “execution only” capacity with respect to their clients’ Subscription to the Offers but financial advice has been given by a different authorised financial intermediary should also complete section 7.

All financial intermediaries **MUST** advise their clients of the Risk Factors set out on pages 15 to 17 of the Prospectus.

Firm Name: .....

Contact (Adviser/ Administrator) (delete as appropriate): .....

FCA Number: .....

Email: .....

Telephone No:.....

Fax No: .....

Address: .....

.....

.....

..... Post Code: .....

**THIS SECTION OF THE SUBSCRIPTION FORM MUST BE SIGNED AND DATED BY THE FINANCIAL INTERMEDIARY**

Signature: ..... Date: .....

By signing this form I HEREBY DECLARE THAT financial advice has been provided to my client and that they have been advised of the Risk Factors on pages 15 to 17 of the Prospectus.

## SECTION 8 – FINANCIAL INTERMEDIARIES’ DETAILS

### FOR SUBSCRIPTIONS WHERE NO FINANCIAL ADVICE HAS BEEN PROVIDED TO THE SUBSCRIBER BY ANY FINANCIAL INTERMEDIARY

To be completed by financial intermediaries who have not provided financial advice with respect to their clients’ Subscription(s) to the Offer(s) and where advice has not been provided by a different financial intermediary. FCA Number must be quoted.

All financial intermediaries MUST draw their clients’ attention to the Risk Factors set out on pages 15 to 17 of the Prospectus.

8.1 Firm Name: .....

Contact (Adviser/Administrator) (delete as appropriate): .....

FCA Number: .....

Email: .....

Telephone No:.....

Fax No: .....

Address: .....

.....

.....

..... Post Code:.....

#### 8.2 COMMISSION

Annual trail commission of 0.4 per cent. for four years on the aggregate amount invested under the Offer will be paid by the Manager in accordance with the terms and conditions set out in the Prospectus dated 2 October 2017 provided that the client has not received financial advice in relation to their Subscription.

#### 8.3 DIRECT PAYMENT OF COMMISSION TO A BANK ACCOUNT

If you would like your commission to be paid directly into your bank or building society account please tick this box.

☐

Please provide your bank or building society details below. The Companies and Computershare Investor Services PLC cannot accept responsibility if any details provided by you are incorrect.

Account Name: .....

Account Number (please quote all digits and zeros): ..... Sort Code: .....

Name of Bank or Building Society: .....

Branch: .....

Branch Address: .....

..... Post Code:.....

Please forward, until further notice, all commission that may from time to time become due as a result of my client’s investment in the relevant Company.

### THIS SECTION OF THE SUBSCRIPTION FORM MUST BE SIGNED AND DATED BY THE FINANCIAL INTERMEDIARY

Signature: ..... Date: .....

By signing this form I HEREBY DECLARE THAT we are not a platform service provider and we have not provided financial advice to our client in relation to their Subscription and that to the best of our knowledge and belief no other financial intermediary has provided such advice.