

Vantage Top-Up Form

This form is to top up an **existing** Vantage ISA or Fund & Share Account. To open a new account or to top up an ISA that you did not top up last tax year, please complete an application form. To top up an existing Vantage Junior ISA please use a 'Junior ISA Top-Up Form' These are available on our website www.hl.co.uk, or call our Helpdesk on **0117 900 9000**.

Section 1: Personal Details

Full Name	<input type="text"/>	Client Number	<input type="text"/>
Address	<input type="text"/>		
Postcode	<input type="text"/>	Telephone Number	<input type="text"/>
Email Address	<input type="text"/>		

By providing us with your email address you agree that companies of Hargreaves Lansdown Plc may send you marketing emails about financial products and services. If you prefer not to receive these, please contact us.

Section 2: Top Up an Existing Vantage Account

Please find enclosed a cheque for £ to be invested into the following existing account: (please tick as appropriate)

<input type="checkbox"/>	HL Vantage Stocks & Shares ISA	Please make your cheque payable to 'HLAM ISA Client A/C'
<input type="checkbox"/>	HL Vantage Fund & Share Account	Please make your cheque payable to 'HLAM Client A/C'

If you are using a cheque that doesn't have your name printed on it (such as a building society cheque) please ask your bank or building society to verify the reverse with the wording 'This cheque has been drawn on the account of (your name)'. This must be dated, signed and accompanied by the company stamp.

Section 3: Investment Instructions

The minimum top-up amount per fund is £250 for a fund you already hold, or £1,000 for investment into a new fund.

Fund or Share Name (please write the full name of your investment choice)	Amount	
<input type="text"/>	£ <input type="text"/>	If you choose to buy unit trusts or OEICs we will purchase income or accumulation units in line with your current income instructions on the relevant Vantage account, unless you specify otherwise. Please see the terms & conditions for further details.
<input type="text"/>	£ <input type="text"/>	
<input type="text"/>	£ <input type="text"/>	
<input type="text"/>	£ <input type="text"/>	
CASH - to be held pending investment instructions	£ <input type="text"/>	
TOTAL		£ <input type="text"/>

(please continue on a separate sheet if necessary)

Section 4: Signature & Declaration

I understand that I have not received advice as to the suitability of these investments for my circumstances. Where I am investing in a fund or an ETF, I am doing so on the basis of the information contained in the Key Features, Simplified Prospectus or Key Investor Information Document provided to me on paper, CD rom or via www.hl.co.uk. I have also read and agree to the latest Terms & Conditions.

Signed <input checked="" type="checkbox"/>	<input type="text"/>	Date	<input type="text"/>
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Please return to: Hargreaves Lansdown, FREEPOST RSGU-SAHT-BKZL, Bristol, BS1 5HL