

# Application form - Private Investors

## FORESIGHT 4 VCT PLC (the Company)

### Offer shares of 1p each in the Company

This Application Form should be completed in full and sent by post or by hand addressed to:

**“Foresight 4 VCT Offer”, The City Partnership (UK) Limited,  
110 George Street, Edinburgh, EH2 4LH**

so as to arrive as soon as possible but in any case no later than 12.00 noon on 5 April 2019 in respect of Applications for the 2018/19 tax year and 12.00 noon on 30 April 2019 in respect of Applications for the 2019/20 tax year. Cheques should be enclosed with the Application Form made payable to ‘The City Partnership – Foresight 4 VCT’.

Before completing this Application Form you should read the Securities Note, the Registration Document and the Summary, each dated 14 June 2018 (together the “Prospectus”), in particular the risk factors on pages 4 to 5 of the Securities Note and 3 to 4 of the Registration Document, the terms of the Offer in Part IV on pages 34 to 36 of the Securities Note, the Terms and Conditions of Application on pages 55 to 58 of the Securities Note and the Application Procedures on pages 59 to 61 of the Securities Note. Definitions used in the Prospectus apply herein.

### CHEQUES

Make payable to ‘The City Partnership – Foresight 4 VCT’. (Note: Cheques drawn on corporate accounts cannot be accepted)

### BANK

Sort code: 80-22-60 Account no: 16094563  
Bank: Bank of Scotland

### TRANSFERS

BIC: BOFSGBS1SDP  
IBAN: GBO2BOFS80226016094563

The Offer will open on 14 June 2018 and will be closed at 12.00 noon on 30 April 2019 (or earlier if the Offer is fully subscribed or otherwise at the Board’s discretion). The Board reserves the right to extend the Offer.

Please note that the number of Offer Shares to be allotted to a successful Applicant will be determined by applying the Pricing formula set out on page 36 of the Securities Note. The applicable net asset value for the Pricing formula will be the latest net asset value published by the Company on the day of allotment, adjusted for dividends declared and for which the record date for payment has passed at the time of allotment.

**The Promoter (on behalf of the Company) will decide, in its absolute discretion, to accept or reject the Application and you will be notified of the decision.**

**If you do not receive an acknowledgement of your Application within ten days of sending it to The City Partnership, please contact the Promoter on 020 3667 8159.**

## SECTION 1: PERSONAL DETAILS (Mandatory)

Forenames: \_\_\_\_\_

Surname: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Postcode: \_\_\_\_\_

If 3 years or less then please provide previous address:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please tick this box if you are resident for tax purposes in any jurisdiction other than the UK

Where applicable, please provide confirmation of the non-UK jurisdictions in which you are resident for tax purposes, along with your corresponding tax payer identification number (TIN) or equivalent:

Country: \_\_\_\_\_

Country: \_\_\_\_\_

Date Of Birth: \_\_\_\_\_

National Insurance No: \_\_\_\_\_

Email: \_\_\_\_\_

Tel No (Day): \_\_\_\_\_

Tel No (Evening): \_\_\_\_\_

Please tick this box if you would like to receive statutory information from the company even if your shares are to be held in a nominee account

TIN/Equivalent: \_\_\_\_\_

TIN/Equivalent: \_\_\_\_\_

**NOTE: Foresight Group may, if necessary, disclose information to HMRC and the IRS in order to satisfy its FATCA and/or CRS obligations.**



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## FORESIGHT 4 VCT PLC (the Company)

### Dividend Preferences

If you would prefer your dividends to be paid directly into your account, please indicate your account details here, otherwise you will be sent a cheque:

(Please note your first dividend payment may be made by cheque even if you elect direct payment)

Account Name:

Bank/Building Society:

Sort code:

Account Number:

Postcode:

### SECTION 2: SUBSCRIPTION

I offer to subscribe for the following amount in the Company on the terms and conditions of application as set out in the Prospectus and subject to the Memorandum and Articles of Association of the Company. Applications must be for a minimum of £3,000 and thereafter in multiples of £1,000.

Total:	Tax year 2018/19:	Tax year 2019/20:
£:	£:	£:

I enclose a cheque or banker's draft drawn on a UK clearing bank, made payable to 'The City Partnership-Foresight 4 VCT'

**OR**

I have made the above payment by electronic bank transfer which I have referenced using my surname and initials

**AND**

Please tick this box to confirm that your subscription payment has been made from an account in your name. If not, please state below your relationship to the holder of the account from which payment was made:

### SECTION 3: to be completed by advised retail client investors requesting facilitation of up-front adviser charges

AMOUNT\* OF THE AGREED INITIAL UP-FRONT ADVISER FEE

\* maximum 4.5% of the total subscription stated in Section 2

£: \_\_\_\_\_ or %: \_\_\_\_\_

Please note: You should be entitled to claim income tax relief on your gross investment. The Company will not facilitate on-going Adviser Charges.

### SECTION 4: DIVIDEND REINVESTMENT SCHEME

Investors may elect to participate in our Dividend Reinvestment Scheme, which will see their annual dividends used to acquire additional shares to increase their shareholding rather than paid out in cash. For full details and terms and conditions relating to the Scheme, see pages 41 to 45 of the Registration Document.

If you would like to participate in the Dividend Reinvestment Scheme, please tick this box

### SECTION 5: SIGNATURE

#### SIGNATURE OF APPLICANT

Print name:

Date:

#### BY SIGNING THIS APPLICATION FORM I HEREBY IRREVOCABLY DECLARE THAT:

(i) I have read and understood the procedure application contained herein and agree to be bound by the Terms and Conditions of subscription contained in pages 55 to 58 of the Securities Note;

(ii) if I have completed Section 3, I am declaring and validating to the Company, the Promoter and the Receiving Agent the amount of the facilitation charge(s) specified therein and am agreeing to the making of a facilitation payment of that amount;

(iii) if my authorised financial intermediary has classified me as an elective Professional Client for the purposes of this Application, I am aware of the risks involved in such classification and of the rights I am giving up and I wish to be treated as a Professional Client in respect of my Application; and

(iv) to the best of my knowledge and belief, the particulars I have given are correct.

**The Company and Foresight respect your privacy and are committed to protecting your personal information. If you would like to find out more about how the Company and Foresight use and look after your personal information, please refer to their privacy notice, which can be found at [www.foresightgroup.eu/privacy-cookies/](http://www.foresightgroup.eu/privacy-cookies/)**

# Application form and - **Authorised Intermediary Certificate**

FORESIGHT 4 VCT PLC (the Company)

## SECTION 6: TO BE COMPLETED BY THE INVESTOR'S FINANCIAL INTERMEDIARY (to be completed for every investor)

Firm Name:	Email:
Investment Adviser/Partner:	Adviser's Email:
Main point of contact for communication purposes:	Tel No (Day):
	Tel No (Evening):
	Fax:
Address:	Firm FCA Registration No:
	Partner/Adviser FCA Registration No:
	Adviser/partner reference (if applicable):
Postcode:	

**SIGNATURE:**

Date:

## SECTION 7: INTERMEDIARY REMUNERATION (you must elect one of the two options)

Please tick either Option 1 or Option 2 and ensure that this is consistent with section 3 of the Application Form

**OPTION 1:** Tick this box if you have provided advice to your client and any agreed up-front adviser charges comply with COBS 6.1A

*If you have ticked Option 1 go directly to Section 9*

**OPTION 2:** Tick this box if you are entitled to receive commission (please read note below)

*If you have ticked option 2 please write in the reason here and complete section 8 below*

**Note: Post the Retail Distribution Review (RDR), only advisers with investors who are categorised as “professional” under FCA Rules or certain execution-only intermediaries remain entitled to receive commission. Post the FCA Policy Statement 13/1, platforms may no longer receive commission whether they follow an advised or an execution only model.**



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## SECTION 8: COMMISSION WAIVER DETAILS (only complete if commission selected in section 7)

Initial commission waived\* will be invested in Foresight 4 VCT plc for your client. Please insert the amount of commission you wish to be waived in the box.

**% for your client**

\*Maximum 3% of the total subscription stated in Section 2

## SECTION 9: INTERMEDIARY'S BANK DETAILS

Please provide details of your bank or building society account for adviser charges or commission (as applicable)

Account Name:

Bank/Building Society:

Sort code:

Account Number:

## SECTION 10: AUTHORISED INTERMEDIARY CERTIFICATE to be completed by the investor's financial intermediary

We, the authorised intermediary identified in Section 6 above, confirm that we have applied customer due diligence measures on a risk-sensitive basis in respect of the applicant to the standard required by the Money Laundering Regulations 2007 within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group and that in the event that the Company, the Promoter and/or the Receiving Agent require additional information in order to accept the subscription, we will provide it to them within 2 business days of receiving their request or, if we don't have the information required, arrange for the information to be provided to them.

We, the authorised financial intermediary identified in Section 6 above, further confirm that, where we have provided advice to the applicant in connection with an investment in the Company, such investment is considered to be a suitable investment for the applicant in their current circumstances.

Name:

### BY SUBMITTING THIS APPLICATION FORM:

- i. We confirm that our details included in this Application Form are true and accurate;
- ii. We make the above confirmation regarding the customer due diligence and, where relevant the above confirmation regarding suitability of the investment;
- iii. Where we have acted as a financial adviser to the applicant, we confirm our acceptance of the Foresight Group's Terms and Conditions for Financial Advisers (which can be accessed at [www.foresightgroup.eu/retail-investors/vct](http://www.foresightgroup.eu/retail-investors/vct)); and
- iv. We undertake to forthwith notify the Company and/or the Promoter if any changes to our details provided above and/or if the applicant ceases to be our client in respect of his or her investment in the Company.

**The Company and Foresight respect your privacy and are committed to protecting your personal information. If you would like to find out more about how the Company and Foresight use and look after your personal information, please refer to their privacy notice, which can be found at [www.foresightgroup.eu/privacy-cookies/](http://www.foresightgroup.eu/privacy-cookies/)**

## SPECIAL INSTRUCTIONS

## NOTES

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