

HL SIPP TAX RELIEF CALENDAR TAX YEAR 2025/26

HARGREAVES
LANSDOWN

STR1

HL requests basic-rate tax relief from HM Revenue & Customs (HMRC) on a monthly basis for all personal contributions made to your SIPP between the 6th of the previous month and the 5th of the current month (inclusive). We receive the tax relief from HMRC and apply it to clients' accounts on the 21st of the following month (or the next working day if the 21st is not one), so this is always 6-11 weeks after the date of the initial contribution.

The tax relief should be received on your account on the dates shown below.

CONTRIBUTION MADE BETWEEN	TAX RELIEF RECEIVED ON
6 April – 5 May 2025	22 June 2025
6 May – 5 June 2025	21 July 2025
6 June – 5 July 2025	21 August 2025
6 July – 5 August 2025	21 September 2025
6 August – 5 September 2025	21 October 2025
6 September – 5 October 2025	23 November 2025
6 October – 5 November 2025	21 December 2025
6 November – 5 December 2025	21 January 2026
6 December 2025 – 5 January 2026	22 February 2026
6 January – 5 February 2026	22 March 2026
6 February – 5 March 2026	21 April 2026
6 March – 5 April 2026	21 May 2026