

Request to change bank account details.

Please use this form if you wish to change the bank account to which payments from your HL SIPP and Drawdown account are made. We must receive this instruction by the 17th of the month in which any pending income withdrawals are due, to guarantee payments will be made to the new bank account. If we don't receive your updated bank details by this date, it's likely that your income payment will be delayed.

This form will only change the bank account linked to your HL SIPP and Drawdown account. If you would also like to change the bank details for your other HL accounts please call us on 0117 900 9000 or log into your account at [www.hl.co.uk](http://www.hl.co.uk) and go to Account settings. Withdrawals, income and loyalty bonus.

**IMPORTANT:** payments from the HL SIPP and Drawdown account can only be issued to a UK bank account (held solely or jointly in your name). Any instruction to change these bank account details should be submitted in writing. Before we make any payment to a bank account for the first time we will verify your account details via an independent account checking system, to protect you from fraud. This system simply states whether the account exists and belongs to you, but doesn't disclose any specific account details or transaction history. If the bank account cannot be verified, we will contact you to discuss this or request a copy of a recent bank statement for the account provided (which must be a postal version sent to your current address). In such instances, or where you haven't provided all the details requested, the payment of any income could be delayed.

Your details

Full name:

HL Client Number:

Postcode:

Main tel. no:

Your bank account

Please provide details of the UK bank or building society account into which any future income payments, lump sum withdrawals and tax-free cash are to be paid.

This account must be held solely or jointly in your name.

Please confirm the name(s) of the account holder(s)

Account number:

Must contain eight digits

Sort code:

Must contain six digits

Name of Bank or Building Society:

Roll number (for building society accounts):

Date change to be effective

Immediately

OR

Please specify a date

Date:

Your declaration

Please take this as my instruction to update my HL SIPP and Drawdown bank details as requested above.

PLEASE SIGN HERE

Signature:

Date:

Return to our simple freepost address (no stamp needed):  
**Freepost HARGREAVES LANDSDOWN**

0319