

Part 8

Application Form

How to complete this Application Form

Before completing this Application Form, please read the Prospectus dated 29 August 2018 including the Terms and Conditions of the Offer and the accompanying notes. If you are at all unsure this Offer is suitable to you, please seek professional advice.

Please complete in full, leaving blank any questions that do not apply to you. If you are a nominee applying on behalf of a block of investors, please do not use this form. Instead, please contact the receiving agent for alternative instructions. If you need any help completing this form, please contact The City Partnership (UK) Limited by email at ra@city.uk.com or by telephone on 0131 243 7210.

How to make a payment

Payment can be made by electronic transfer, cheque or banker's draft.

Electronic transfer

Please transfer the required funds to:

Account name: The City Partnership – Pembroke VCT
 Account number: 11010368
 Sort code: 80 22 60
 Reference: Surname, Initial and Postcode (e.g. SmithJWC1A1BB)

Note: Payments need to come from a personal bank account in the Applicant's name (including joint accounts). We do not accept payments from business accounts or third parties, including a spouse.

Cheque or banker's draft

Please make your cheque or banker's draft payable to "The City Partnership – Pembroke VCT" and cross "A/C Payee only".

Note: Cheques must be from a personal bank account in the Applicant's name (including joint accounts). We do not accept cheques from business accounts, third parties (including a spouse) or post-dated cheques. Banker's drafts and building society cheques must specifically mention the Applicant's name.

Where to post this application

Once completed, please send this form – along with your cheque or banker's draft, if applicable – to:

The City Partnership (UK) Limited
 110 George Street
 Edinburgh EH2 4LH

Deadlines

Offer opens	29 August 2018
Deadline for receipt of applications for final allotment in 2018/19 Offer	12.00 p.m. on 5 April 2019
Deadline for receipt of applications for final allotment in 2019/20 Offer	5.00 p.m. on 16 August 2019

The deadline for receipt of applications is subject to the Offer not being fully subscribed by an earlier date. The closing date of the Offer, and the deadline for receipt of applications for the final allotment in the 2019/20 tax year, may be extended by the Directors at their absolute discretion to a date no later than 30 November 2019.

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Please complete this form in BLOCK CAPITALS using **black ink** and ensure you answer all the questions marked with an asterisk (*).

1. Investor details

Title*	Forenames*	Surname*
Address*		
Postcode*	Telephone number*	
Previous address (if less than three years at current address)		
Date of birth*	National Insurance number*	Are you a US citizen?* Yes <input type="checkbox"/> No <input type="checkbox"/> (Please tick)

Please list below any country(ies), other than the UK, in which you are resident for tax purposes and the relevant Taxpayer Identification Number (TIN)

Country 1	TIN 1
Country 2	TIN 2
Country 3	TIN 3
Email	Are you an existing shareholder?* Yes <input type="checkbox"/> No <input type="checkbox"/> (Please tick)

When you provide an email address, Pembroke VCT will keep you updated on the progress of your investment by email. If you do not wish to receive news and documents by email and prefer to receive this information by post, please tick this box ☐

You can change your communication preferences at any time by contacting enquiries@shareregistrars.uk.com or by writing to: Share Registrars Limited, The Courtyard, 17 West Street, Farnham, Surrey GU9 7DR.

2. Subscription details

The minimum subscription per Investor is £3,000 and multiples of £1,000 thereafter.

I hereby offer to subscribe the following amount(s) in pounds sterling for new B Ordinary Shares at the Offer Price on the Terms and Conditions of the Offer:

2018/2019 Tax year	£	Electronic Transfer <input type="checkbox"/>	Cheque/ Banker's Draft <input type="checkbox"/>
2019/2020 Tax year	£	Electronic Transfer <input type="checkbox"/>	Cheque/ Banker's Draft <input type="checkbox"/>
Total	£	Electronic Transfer <input type="checkbox"/>	Cheque/ Banker's Draft <input type="checkbox"/>

I confirm that funds come from a bank account in my own name (including a joint account). ☐

Nominee/CREST

If you wish that any Offer Shares for which your subscription is accepted are issued to your nominee through CREST, please provide details below.

CREST participant ID	CREST member account ID
Participant name and address	

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3. Online anti-money-laundering identity check

By ticking this box I consent to the Company, or a third party acting on the Company's behalf, undertaking an online identity check for the purposes of the ML Regulations:

☐

4. Dividend preference

Dividend Payments

If you wish to have any dividends paid directly into your account, please provide details below. If you leave this blank and do not reinvest them, you will be sent a cheque. Please note your first dividend payment may be made by cheque even if you elect direct payment.

Account in name of	Bank or building society name
Sort code	Account number

Dividend Investment Scheme (DIS)

I wish to participate in the Dividend Investment Scheme and I hereby accept its terms and conditions

☐

Note: for existing Shareholders the DIS will apply to all share classes currently held. If you wish to receive dividends in cash, do not tick this box.

5. Financial advice

Please indicate below if you have received financial advice in relation to your application.

Yes, I have received financial advice

☐

Please also complete Section 5

No, I have not received any financial advice

☐

(execution only intermediary)

Please go to Section 6

6. Adviser fee

If you have made separate arrangements to pay any adviser charges, please leave this blank.

If you have agreed an initial adviser fee with your adviser and want the Company to facilitate that fee, please insert the sum to the right. The adviser fee will be effectively deducted from your subscription so the number of shares issued will reduce accordingly. If the adviser fee includes VAT, you may remain liable for the VAT element.

Adviser fee
(£ or %)

7. Privacy notice

Your personal data will be used by Oakley Investment Managers LLP, Portlight Limited, The City Partnership (UK) Limited, Pembroke VCT plc, Share Registrars Limited and any other third party advisers or intermediaries to:

- Process your application and verify your identity, including performing online Anti Money Laundering checks
- Keep you updated on the progress of your investment
- Allot your shares and provide the relevant documentation in connection with your shareholding if your application is successful
- Pay dividends, administer the Dividend Investment Scheme and process other corporate actions as necessary
- Provide you with any reports or information required by law

Please read our full Privacy Policy at www.pembrokevct.com/privacy-policy

If we rely on your consent as our legal basis for processing your personal information you have the right to withdraw that consent at any time by contacting us by telephone on 0207 766 6900, by email at info@pembrokevct.com or in writing to Pembroke VCT plc, 3 Cadogan Gate, London SW1X 0AS.

We will not share your data with any other party other than those listed above unless required to do so by law.

Please tick this box to confirm you have read and understood the above notice and to enable us to process your application accordingly

☐

8. Declaration

By signing this Application Form I hereby irrevocably declare that:

1. I have decided to invest on the basis of the information in the Pembroke VCT prospectus and Key Information Document (KID).
2. I agree to be bound by the Terms and Conditions of subscription.
3. I have provided accurate information, to the best of my knowledge.
4. I agree to the Company facilitating my adviser's fees and charges as set out in Section 6.

Investor name* (print)		
Signature*	Date*	

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9. To be completed by the adviser or intermediary

Adviser or Intermediary details

Firm name Hargreaves Lansdown Asset Management Ltd	Firm FCA number 115248
Adviser name	Adviser FCA number
Administrative contact Ella Sibthorpe	Telephone number 0117 900 9000
Address One College Square, South Anchor Road, Bristol	
Postcode BS1 5HL	Email ella.sibthorpe@hl.co.uk

You will receive an acknowledgement receipt of your client's application by the email you have provided above from the receiving agent.

Bank details

Account in name of	Bank or building society name
Sort code	Account number

Anti-money-laundering

I confirm I have applied customer due diligence measures on the applicant to the standard required by the Money Laundering Regulations. ☐

Financial advice – this must match Section 5 of this Application Form

Please note – if you have ticked the "I have provided financial advice" box below, you can charge a fee as in Section 5 but you cannot take execution-only commission as well.

I have provided financial advice ☐

I have acted in an execution only capacity in respect of this offer and/or the applicant is a Professional Client ☐

Execution-only intermediary commission

Please note, not applicable for intermediaries who have provided financial advice.

I agree to waive initial commission – please enter the amount to the right.

Initial commission waived
(%; if all, write 'ALL')

Signature

By signing this form I HEREBY DECLARE THAT I have read the Terms and Conditions of the Offer set out in Section 6 of the Prospectus and agree to be bound by them. I also confirm that the details in Section 6 and 9 of the Application Form are correct and where appropriate has been agreed with the client.

Adviser name* (print)	
Signature*	Date*