

## Section 1: Personal Details

Full Name	<input type="text"/>	Client Number	<input type="text"/>
Address	<input type="text"/>	Nationality	<input type="text"/>
Telephone No.	<input type="text"/>	Postcode	<input type="text"/>
National Insurance No.	<input type="text"/>	If you have no NI No. tick here	<input type="checkbox"/>

**JUNIOR ISA/SIPP ONLY:** please confirm the child's name and address, **you must be the registered contact** for the Junior ISA in order to provide instructions.

Child's Full Name	<input type="text"/>	Child's Date of Birth	<input type="text"/>
Child's Address	<input type="text"/>	Child's Postcode	<input type="text"/>
Child's Nationality	<input type="text"/>	Child's Client Number	<input type="text"/>
Child's National Insurance No. (If over 16)	<input type="text"/>	If the child has no NI NO. tick here	<input type="checkbox"/>

## Section 2: Your Account

**Which account would you like to deal in?** (please tick one only)

<input type="checkbox"/> HL Stocks & Shares ISA	<input type="checkbox"/> HL Lifetime ISA	<input type="checkbox"/> HL SIPP Income Drawdown Account	<input type="checkbox"/> HL Group SIPP
<input type="checkbox"/> HL Fund & Share Account	<input type="checkbox"/> HL SIPP	<input type="checkbox"/> HL Junior SIPP (please ensure you complete the child's details in section 1)	
<input type="checkbox"/> HL Stocks & Shares ISA 2 (formerly Mini)	<input type="checkbox"/> HL Stocks & Shares ISA 3 (formerly PEP)	<input type="checkbox"/> HL Junior ISA (please ensure you complete the child's details in section 1)	

**Do you already hold sufficient cash?**

Yes, I already hold cash in the account shown above and would like to invest a total of  £ (you must have sufficient cash in your account before returning this form)

**OR**

No, I would like to sell

Fund or Share Name (please write the full name of the investment(s) you wish to sell)	£	£
<input type="text"/>	<input type="text"/>	If you choose to sell unit trusts or OEICs and hold both unbundled and inclusive units of the holding you are selling, we will normally sell the inclusive units first, unless you instruct us otherwise. Please see the terms & conditions for further details.
<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	
(please continue on a separate sheet if necessary)	<b>TOTAL</b>	<input type="text"/>

## Section 3: Investment Instructions

**How would you like to invest your cash/the sale proceeds?**

Fund or Share Name (please write the full name of your investment choice)	%	%
<input type="text"/>	<input type="text"/>	If you choose to buy unit trusts or OEICs we will purchase income or accumulation units in line with your current income instructions on the relevant HL account, unless you specify otherwise. Please see the terms & conditions for further details.
<input type="text"/>	<input type="text"/>	
CASH - to be held on your account pending investment instructions	<input type="text"/>	
(please continue on a separate sheet if necessary)	<b>TOTAL</b>	100%

## Section 4: Signature & Declaration

I have read, agreed to and retained the Hargreaves Lansdown Terms & Conditions, the Important Investment Notes and Key Features of my chosen investments including all costs and charges and, where available, the Key Investor Information Document/Key Information Document provided to me on paper or via [www.hl.co.uk](http://www.hl.co.uk). I do not qualify as a US person under the Securities Act and if I am resident or ordinarily resident in the Republic of Ireland for tax purposes I have read your dealing terms which are available at [www.hl.co.uk/funds/terms](http://www.hl.co.uk/funds/terms) or on request. I understand that I have not received advice from Hargreaves Lansdown on the suitability of these investments for my circumstances. **I have read and agree to the declaration above.**

Signed   Date