HL SIPP QROPS Transfer Out Form (new provider)



04.19

Cliant Dataila							
Client Details							
Client name		Date of birth	/	1	Client number (if known)		
New Pension Provider's Details	S						
QROPS name				Scheme mana	ager's name		
Address of scheme manager							
						П	
Phone number	Contact name					П	
Country/territory in which QROPS is established				Contact email address			
Please note we're not able to proceed with the transfer if the scheme is not a QROPS. This is because the transfer would not be a recognised transfer under UK law and so would be subject to punitive tax charges. Please notify us if this is the case							
QROPS reference number				QROPS scheme manager ID			
Receiving bank details							
Payee Name/ Beneficiary Name:							
IBAN/Account Number:							
Swift/BIC/Sort Code:				ABA/BSB number (US/Australian Dollar accounts only)			
Bank Name and Address:							
Postcode: Transfer Reference							
	(if applicable):						
Declaration							
We declare that the above information is true and complete and that we are willing and able to accept this transfer. We confirm that the funds transferred will be applied to provide benefits consistent with the legislation covering Qualifying Recognised Overseas Pension Schemes. Where the member's fund is in drawdown, we undertake to provide benefits on the basis set out for Drawdown in UK pension scheme legislation. We give permission for HMRC to provide the scheme administrator of the HL SIPP with information relating to the status and registration of our scheme.							
Signature				Name			
Position				-	Date / /	П	
Ceding Scheme Details: Full Name: HL SIPP.							
Scheme Type: Self Invested Personal Pension Deemed as registered by virtue of paragraph 1(1) of Schedule 36 of the Finance Act 2004.							
	Pension Scheme Tax Reference (PSTR): 00616238RC						