

Application Procedures

Notes on How to Complete the Application Form

Before making an Application, investors should consider whether to (i) consult an independent financial adviser authorised under FSMA, (ii) submit their Application through an 'execution only' intermediary or (iii) apply directly. Further information in respect of the different ways to apply is shown in Part Three of this document on pages 26 to 31.

The Offers are open to all existing Shareholders and new investors.

The Application Form for use in connection with the Offers is attached at the end of this document. Additional copies of the Application Form can be obtained from www.mobeus.co.uk or by contacting Mobeus on 020 7024 7600 between the hours of 9.00 a.m. and 6.00 p.m. on any Business Day. The Companies reserve the right to publish revised and/or additional Application Forms from time to time.

To apply to participate in the Offers, please complete and return the Application Form to Mobeus Offers, The City Partnership (UK) Limited, 110 George Street, Edinburgh EH2 4LH by post or hand delivered (during normal business hours only) by 12.00 midnight on 31 March 2020. Applications may also be provided electronically (subject to, unless otherwise agreed by Mobeus on behalf of a Company, receipt of the hard copy form).

If you post your Application Form, you are recommended to use first class post and allow two working days for delivery. The Receiving Agent must, unless otherwise agreed by Mobeus on behalf of a Company, have received funds before an Application will be accepted. **Applicants submitting Applications with a cheque should allow for seven working days for their funds to clear.** For the avoidance of doubt, priority will be given to those Applicants from whom cleared funds have been received if the Offers are over-subscribed.

Please complete all parts of the Application Form in accordance with the following instructions. The Applicant should complete Sections 1 to 8 (as applicable), while the Applicant's financial adviser or intermediary, if any, should complete Sections 9 to 12 (as applicable).

Application Form Instructions:

To be completed by the Applicant

1. Your personal details

Insert (using block capitals) in Section 1 your full name, full address, email address, day and evening telephone numbers, date of birth, National Insurance number, tax residency details and confirm whether you are a US Citizen (see definition on page 60 of the Securities Note). Telephone numbers will only be used in case of a query in relation to your Application. The Companies (or their agents) may, if necessary, disclose information to HMRC and the IRS to satisfy their FATCA or CRS obligations.

You must be the intended beneficial owner of the Offer Shares (please do not use a nominee name as this may jeopardise your entitlement to VCT tax reliefs). If you would like your Offer Shares to be issued directly to a nominee, please also complete Section 5.

Please tick the box provided if you are an existing Shareholder in any of the Companies. The Registrars will use your personal details on the Application Form to identify whether you are an existing Shareholder in a Company in which you are allotted Offer Shares and, where identifiable, add your new Offer Shares to your existing account holding designation.

If you are already an existing Shareholder, please take care that your title, name and address exactly match those shown on your existing Share certificate(s)/account holding. This should help prevent your new shareholding being opened in a separate, duplicate account on the register of members.

Please tick the relevant box to advise us as to how you would like to receive acknowledgement of your Application.

2. Application details

Depending on the application option you choose, please complete **EITHER Section 2a OR 2b.**

If both sections have been completed, the Application will be dealt with in the manner which the Boards consider appropriate depending on the information included or otherwise rejected.

2a Applications to invest equally under all of the Offers which are open at the time the Application Form is processed.

Insert (in figures) the total aggregate value of the investment you wish to make pursuant to the Offers. This amount will be invested, as far as practically possible, equally in all of the Offers that are open at the time your Application Form is processed. This may mean that you invest in only one Offer if all of the other Offers have closed, or are deemed closed, by the time your Application Form is processed. Your Subscription must be for a minimum aggregate amount of £6,000 (thereafter in multiples of £500).

If all of the Offers have closed, or are deemed closed, by the time your Application Form is processed then the total amount of your Application will be returned to you by cheque or bank transfer (to the same account from which your original Application monies were received) as soon as practicably possible.

Please note that if you subscribe by completing Section 2a of the Application Form you should not complete Section 3, which deals with re-allocation/return of Applications. This is because amounts subscribed under Section 2a will be automatically allocated equally, as far as practically possible, among all the Offers that are open at the time your Application is processed.

2b Applications to one or more of the Offers or for different amounts.

Insert (in figures) the value of the investment you wish to make pursuant to each Company's individual Offer. Your total Application must be for a minimum aggregate amount of £6,000 and the amount you subscribe to each Company's individual Offer must be for a minimum of £1,500 (thereafter in multiples of £500 per Offer).

If you choose to complete Section 2b you should also complete Section 3 to indicate whether you want your Application either re-allocated or returned in the event that one or more, but not all, of the Offers under which you have applied has/have, or is/are deemed, closed by the time your Application Form is processed. If you do not complete Section 3, your Application will be dealt with as if you have ticked box 3 in that section as set out below.

3. Re-allocation/return instructions

You should only complete this section if you have chosen to invest in the Offers through Section 2b of the Application Form.

In the event that one or more, but not all, of the Offer(s) for which you have applied has/have, or is/are deemed, closed by the time your Application Form is processed, please tick the relevant box (**one only**) to denote your instructions on how you want your Application to that/those Offer(s) re-allocated or whether you want your Application to that/those Offer(s) returned as follows:

Box 1 Re-allocated, so far as is practicably possible, equally in **the remaining Offers for which you have applied** and which are open. This may mean that your entire Application is allocated to just one Offer if all of the other Offers have, or are deemed, closed by the time your Application Form is processed.

Box 2 Re-allocated, so far as is practicably possible, equally in **all the remaining Offers** which are open. This may mean that your entire Application is allocated to just one Offer if all of the other Offers have, or are deemed, closed by the time your Application Form is processed and that all or part of your Application is allocated to an Offer which was not originally selected by you for your investment.

Box 3 returned to you (your Application for the other Offers will continue).

If all of the Offers to which you have applied have, or are deemed, closed by the time your Application Form is processed, the total amount of your Application will be returned to you.

In the event that you choose to have your Application re-allocated by ticking boxes 1 or 2 as described above, the Receiving Agent will inform you of the allocation of your Application as a result of the re-allocation, following the allotment of your Offer Shares.

If you have requested that your Application in respect of a closed Offer be returned to you, monies will be returned to you by cheque or bank transfer (to the same account from which your original Application monies were received) as soon as practicably possible.

4. Payment details

You can provide your Application monies either by cheque/banker's draft or via a bank transfer. Please tick the relevant box in Section 4.

(i) Payment by cheque/banker's draft

Please pin your cheque or banker's draft, which must be made payable to '**City - Mobeus Offers**' and crossed 'A/C Payee only', to the Application Form. Your payment must relate solely to this Application.

Your cheque or banker's draft must be drawn in Sterling on an account with a United Kingdom or European Union regulated credit institution, and which is in the sole or joint name of the investor and must bear the appropriate sort code in the top right-hand corner.

Cheques will be presented for payment on receipt. Applications under the Offers will normally be accepted on a first-come, first-served basis, save that Applications accompanied by a post-dated cheque **will not be processed until the cheque can be presented and will not be treated as being received by the Receiving Agent until that date**, subject always to the discretion of the Boards. **This may mean that your application is not allocated to an Offer that closes in the meantime.** If using a post-dated cheque, please print 'POST-DATED' alongside the amount inserted in Section 2. Failure to print 'POST-DATED' in section 2 may result in the cheque being presented in error. For the avoidance of doubt, priority will be given to those Applicants from whom cleared funds have been received if the Offers are over-subscribed (even if a cheque accompanying an Application is not post-dated).

The right is reserved to reject any Application in respect of which the investor's cheque or banker's draft has not been cleared on first presentation. Any monies returned will be sent by cheque crossed 'A/C Payee only' in favour of the investor without interest.

(ii) Payments via bank transfer

Payments via bank transfer should be made to the following account:

Bank of Scotland plc
Account number: 19741369
Sort code: 80-22-60
Account name: 'City – Mobeus Offers'
IBAN: GB67BOFS0226019741369
BIC: BOFSGBS1SDP

If you wish to transfer by bank transfer, payments must be made by BACS, CHAPS or Faster Payment in Sterling. Details of the bank being instructed to make such bank transfer must be entered into Section 4 of the Application Form.

Payments in electronic form must come from a UK bank account and from a personal account in the name of the individual investor where they have sole or joint title to the funds.

The account name must be the same as that shown in Section 4 of the Application Form. Payments must relate solely to your Application. **Please also reference bank transfers with your surname, initials and post code and also complete these details in Section 4.** No receipt in respect of electronic payments will be issued but the Receiving Agent will contact you if it has not matched an electronic payment to your Application.

Please tick the box to confirm that the payment is being made from an account in your name. No receipt for your payment will be issued. Where payment may be made from another individual's account, please confirm who this is and what their relationship is to you in Section 4. Please also note that the identity of any third party payee will also need to be verified (please see the Money Laundering Notice below). Application monies from a corporate account, unless otherwise agreed, will not be accepted.

If you use a personal cheque drawn by someone else or you use a building society cheque or banker's draft, please ensure your full name, address and date of birth (as provided in Section 1 of the Application Form) is written on the reverse.

Money Laundering Notice – Important

The identity of the Applicant and, if Application monies are being provided by a third party, the identity of that third party will need to be verified in accordance with the Money Laundering Regulations.

In relation to Applications made via an intermediary, the intermediary should complete verification of the Applicant and, by signing the Application Form, confirms this.

In relation to direct Applications (and any third party from whom Application monies will be received), the personal information that is provided on the Application Form in relation to an Applicant (and/or, if applicable, any such third party) will be used to verify identity with a third party agency.

In some circumstances you (or such third party) may also be required to provide the following documents before your Application can be accepted:

- (1) either a certified copy of your passport or driving licence; and
- (2) a certified copy of a recent (no more than three months old) original bank or building society statement, or utility bill, or recent tax bill, in your name.

Copies should be certified by a solicitor or bank. Original documents will be returned by post at your own risk.

Further information may be requested at the discretion of the Companies and/or Mobeus and/or the Receiving Agent.

Failure to provide the necessary evidence of identity may result in your Application being treated as invalid or in a delay of confirmation.

5. Nominee details

If you would like your Offer Shares to be issued directly in the name of your nominee, please complete your nominee's details in Section 5. **Please note that if the details are not accurate and/or cannot be verified, Offer Shares will be issued in your name in certificated form.**

6. Electronic communications

The Companies provide Shareholders with the opportunity to receive documents by electronic communication. Should you wish to receive notification of when documents are published on the Mobeus website for the Companies, please tick the box at Section 6. Your email address must also be provided in Section 1 to help process your election.

7. Dividend payment mandate

Dividends will be paid by cheque and sent to a Shareholder's registered address if no details are completed here. Alternatively, dividends paid in cash may be paid directly into bank or building society accounts. In order to help facilitate this, please complete Section 7.

If you are an existing Shareholder who has already completed the mandate referred to in Section 7 in the past, please do so again for this new investment.

8. Applicant's signature and date

Please sign and date in the appropriate spaces in Section 8 (noting the declarations/confirmation you give by signing the Application Form as stated below your signature in Section 8).

If the Application Form is signed on your behalf by an attorney or other agent, that person should state on the Application Form the capacity in which they are signing and the original power(s) of attorney (or a certified copy thereof) must be enclosed for inspection. Copies should be certified by a solicitor. Original documents will be returned by post at your own risk.

The rest of the Application Form should be completed by your financial adviser or intermediary (if any) but Applicants who are using a financial adviser or intermediary should be aware of its contents and the comments below.

9. Financial adviser/'execution only' intermediary details

Financial advisers/'Execution only' intermediaries should complete their Firm name, FCA number, address and main contact details in Section 9.

The Receiving Agent will pay initial commission and facilitated adviser charges by bank transfer. In order to help facilitate this, please complete the payment details in Section 9.

Please tick the relevant box as to whether this is an advised or 'execution only' client.

10. Financial advisers that provide advice

Financial advisers who have provided advice to their clients should complete Section 10.

If you have agreed to pay your financial adviser a fee directly, your financial adviser should tick option a within Section 10, confirming that they have provided financial advice to you but that no facilitation service is required pursuant to this Application.

If you have agreed with your financial adviser that the payment of an initial adviser charge should be facilitated by the Receiving Agent out of the investor entitlement from the Companies to you, your financial adviser should:

- > confirm that they have provided financial advice to you by ticking box b in Section 10; and
- > insert the amount of the initial adviser charge either in £ (if this is a fixed amount) or as a percentage to be facilitated to the financial adviser (the maximum amount to be facilitated will be 4.50% of the aggregate amount inserted in Section 2a or, as applicable, Section 2b).

Adviser charges will be allocated proportionately against each Offer for which an Application is accepted, subject always to the maximum amount to be facilitated of 4.50%. Any amount of adviser charge (including any applicable VAT thereon) in excess of this maximum amount will be the responsibility of the Applicant.

Adviser charges will only be facilitated if, and to the extent, they are permitted under legislation and regulations. If Section 10 is not completed, then the Companies will assume that no facilitation of an initial adviser charge is required.

Financial advisers should take particular notice of the notes to Section 10 and advise their client accordingly. In particular, if the amount inserted in Section 10b represents an amount which is less than

the initial adviser charge agreed to be paid by you to the financial adviser then you as the investor will, at all times, remain solely responsible to make up such deficit to the financial adviser.

Please note the financial advisers' obligation to advise their clients of the Risk Factors found on page 4 of the Securities Note and pages 3 to 4 of the Registration Document.

11. 'Execution only' intermediaries

Intermediaries who are acting on an 'execution only' basis (i.e. who are not providing advice) should complete Section 11.

'Execution only' intermediaries should confirm that they have not provided financial advice to the Applicant by ticking the first box in Section 11 and select (if an initial commission is offered by Mobeus) their elected initial commission option. Annual trail commission will, however, be available to all 'execution only' intermediaries.

Availability of initial commission is set out on page 30 of this document. Commissions will only be paid if, and to the extent, they are permitted under legislation and regulations and the 'execution only' intermediary's client continues to hold their Offer Shares.

'Execution only' intermediaries can waive all of the initial commission offered by Mobeus for the benefit of their clients. If the initial commission is to be waived this should be indicated by ticking the second box in Section 11 accordingly.

12. Financial adviser/'execution only' intermediary signature and date

The financial adviser/'execution only' intermediary should sign and date in the appropriate spaces in Section 12 (noting the declarations/confirmation given by signing the Application Form as stated below the signature in Section 12, in particular that the identity of the Applicant has been verified in accordance with the Money Laundering Regulations).

Frequently Asked Questions

Q: How do I know how many Offer Shares I will receive?

A: The number of Offer Shares to be issued to investors will be determined by the Allotment Formula set out on pages 26 to 28 of the Securities Note. As the Offer Price is variable, you should check for the most recently published NAVs of the Shares per Company and seek independent financial advice as to when it would be most appropriate for you to invest.

Q: To whom should I make the cheque or banker's draft payable?

A: Cheques and banker's drafts should be made payable to 'City - Mobeus Offers'. Please ensure that all identification requirements are sent to the Receiving Agent with your Application Form.

Q: Can I send Application monies by bank transfer?

A: Yes, monies can be sent by bank transfer to 'City - Mobeus Offers' (Bank of Scotland plc, Account Number: 19741369 and Sort Code 80-22-60). Please ensure the transfer is referenced with your surname, initials and postcode and that all identification requirements are sent to the Receiving Agent with your Application Form.

Q: Where should I send my Application?

A: Your Application Form and cheque/banker's draft (unless a bank transfer is being made) should be sent to Mobeus Offers, The City Partnership (UK) Limited, 110 George Street, Edinburgh EH2 4LH.

Q: What happens after I send in my Application?

A: The Receiving Agent will send you confirmation that it has received your Application Form by return post or by email (as selected in Section 1). The confirmation will indicate by when the next allotment(s) of Shares under the relevant Offer(s) is/are planned, but investors should note that the Board(s) have discretion as to when such allotments will actually take place. If the Receiving Agent has any

questions about your Application they will contact you by telephone or email in the first instance, so it is important that you provide your contact information on the Application Form. Applications will otherwise be accepted at the discretion of the Boards, though the Boards intend to meet Applications on a 'first-come, first-served' basis.

Q: How do I know whether my Application for one or more of the Offers, if such Offer(s) is/are closed or deemed closed, is to be re-allocated or returned?

A: If you have applied for your Application to be split equally across all Offers, if an Offer is closed at the time your Application Form is processed, your Application will be reallocated equally across those Offers which remain open.

If you have applied for specific amounts under one or more of the Offers and an Offer is closed at the time your Application Form is processed, your Application in respect of the closed Offer will be re-allocated in accordance with your instructions on the Application Form.

In each case, you will be notified of any re-allocation and the number of Offer Shares allotted in each Company following your Application being accepted and Offer Shares being allotted (either when your Share certificate(s) is/are dispatched to you or separately if you have requested that your Offer Shares be issued directly to a nominee).

If you have requested that your Application in respect of a closed Offer be returned to you, monies will be returned to you by cheque or bank transfer (in the same manner in which monies were remitted with your original Application) as soon as practicably possible. Monies will be returned without interest. Your Application for any Offers which remain open will continue.

Q: When can I expect to receive Share and tax certificates?

A: Following allotment, the Receiving Agent will send a letter to each successful Applicant showing the number of Offer Shares allotted in each relevant Company. The Registrars will send Share and tax certificates to each successful Applicant approximately ten Business Days after the allotment of Offer Shares. As noted above, allotments take place at the discretion of the Boards. However, allotments of Offer Shares will take place no later than 5 April 2020. Allotments that have taken place will be announced through a Regulatory Information Service.

Q: What do I do if I wish to hold my Offer Shares through a nominee?

A: Please complete Section 5 of the Application Form. Please ensure that your details entered are correct as otherwise share certificates will be issued in your name.

Q: What do I do if I have any queries on how to complete an Application Form?

A: Please contact the Receiving Agent on 0131 243 7210 or at ra@city.uk.com, or Mobeus on 020 7024 7600 or at vcts@mobeus.co.uk. It should be noted that the Receiving Agent and Mobeus will only be able to deal with the practicalities of application and are not permitted to provide any investment, financial or tax advice in connection with any investment in the Companies under the Offers.

Q: Am I able to re-invest my dividends in further shares?

A: I&G and MIG 4 operate a dividend investment facility, but these are currently suspended. Should the Board of the relevant Company decide to re-activate its Company scheme, Shareholders in the relevant Company will be notified of the re-commencement of the scheme and will be given an opportunity to participate. Previous participants in the relevant Company's scheme will be notified of its re-commencement and any changes to the scheme terms and given the opportunity to amend their participation.

Q: Can Offer Shares be issued in joint names?

A: Applicants can only apply in an individual's name and Offer Shares will not be issued jointly (for ease of issuing VCT tax certificates). Shareholders may transfer their holdings into joint names following issue by contacting the relevant Registrars.

MOBEUS INCOME & GROWTH VCT PLC
MOBEUS INCOME & GROWTH 2 VCT PLC
MOBEUS INCOME & GROWTH 4 VCT PLC
THE INCOME & GROWTH VCT PLC

Definitions used in the Securities Note published by the Companies dated 25 October 2019 (Securities Note) (copies of which can be downloaded from www.mobeus.co.uk/investor-area/fundraising) apply herein. Before completing this Application Form you should read the Terms and Conditions of Application and Notes on how to complete the Application Form. The Companies and the Receiving Agent cannot accept responsibility if any details provided by you are incorrect.

The Offers open on 25 October 2019 and will close at 12.00 midnight on 31 March 2020. Each Board will close its respective Company's Offer earlier if it is fully subscribed by an earlier date or otherwise at its discretion. Please send the completed Application Form with your cheque or banker's draft (or, if making a bank transfer, ensuring Section 4 has been completed), together with any accompanying documents, to **Mobeus Offers, The City Partnership (UK) Limited, 110 George Street, Edinburgh EH2 4LH**. Cheques and banker's drafts should be made payable to 'City - Mobeus Offers'.

Each Company will decide, in its absolute discretion, to accept or reject Applications (notification of which will be through the allotment of Offer Shares).

Please contact the Receiving Agent on 0131 243 7210 or ra@city.uk.com, or Mobeus on 020 7024 7600 or at vcts@mobeus.co.uk, if you have any queries on how to complete the Application Form or if you do not receive an acknowledgement of your Application within ten days of sending it to the Receiving Agent. It should be noted that the Receiving Agent and Mobeus will only be able to deal with the practicalities of application and are not permitted to provide any investment, financial or tax advice in connection with any investment in the Companies under the Offers.

Please complete in BLOCK CAPITALS AND IN BLACK/BLUE INK.

To be completed by the Applicant (beneficial holder)

1	Personal Details	
Title: Mr/Mrs/Miss/Ms/Dr/Other		
Forenames:		
Surname(s):		
Current Address:		
Post Code:		
If three years or less at current address, please provide previous address.		
Previous Address:		
Post Code:		
Email Address:		
Telephone (day):		Telephone (evening):
Date of Birth:	DD MM YYYY	National Insurance Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Please tick this box if you are a US Citizen (see definition on page 60 of the Securities Note)* <input type="checkbox"/>		
Please tick this box if you are resident for tax purposes in any jurisdiction other than the UK: <input type="checkbox"/>		
Where applicable, please confirm the country/jurisdiction in which you are resident for tax purposes, along with your tax payer identification number (TIN) or equivalent*:		
Country/Jurisdiction:		TIN/Equivalent:
Country/Jurisdiction:		TIN/Equivalent:
If you are an existing investor in any of the Companies, please tick this box**: <input type="checkbox"/>		
Please confirm below how you would like the Receiving Agent to acknowledge receipt of your Application:		
Post: <input type="checkbox"/>		Email: <input type="checkbox"/>
* Your details may, if necessary, be disclosed to HMRC and/or the IRS in order to satisfy FATCA and/or CRS obligations.		
** If you are an existing shareholder in a Company in which you would like to invest, please ensure that the details provided in this section match your existing shareholder account, to avoid duplicate shareholder accounts being created.		

2

Application Details

Please complete either Section 2a OR Section 2b (but not both)

I wish to apply under the Offer(s) for the amount(s) set out below, or such lesser amount(s) for which this subscription will be accepted, on the terms and conditions set out on pages 61 to 67 of the Securities Note. The amount(s) inserted in this section should be inclusive of any request to facilitate any initial financial adviser fees.

2a Application to invest equally under all of the Offers

I wish to apply for the following amount to be invested equally in all of the Offers:

£

Please note that Applications must be for a minimum of £6,000.

2b Applications to one or more of the Offers or for different amounts

I wish to apply to one or more of the Offer(s) for the following amount(s) (as may be re-allocated in accordance with the instructions set out in Section 3 or otherwise in the Securities Note) as set out below:

Please note that Applications must be for a minimum of £6,000 in aggregate and a minimum of £1,500 per Company (thereafter in multiples of £500 per Offer).

Mobeus Income & Growth VCT plc (minimum £1,500)

£

Mobeus Income & Growth 2 VCT plc (minimum £1,500)

£

Mobeus Income & Growth 4 VCT plc (minimum £1,500)

£

The Income & Growth VCT plc (minimum £1,500)

£

TOTAL (to equal a minimum aggregate amount of £6,000)

£

3

Re-allocation/return Instructions (complete ONLY if you have completed Section 2b)

Please tick **one box only**. In the event that one or more, but not all, of the Offers for which I have subscribed has/have, or is/are deemed, closed at the time my Application Form is processed, then I hereby request the following:

(1) the amount in respect of the closed Offer(s) be re-allocated so that it is invested equally in the remaining Offer(s) for which I have applied and which are open.

(2) the amount in respect of the closed Offer(s) be re-allocated so that it is invested equally in all of the remaining Offers which are open.

(3) the amount in respect of the closed Offer(s) be returned to me.

4

Payment Details

Please tick one box only:

(i) I enclose a cheque or banker's draft made payable to **"City - Mobeus Offers"**.

(ii) I confirm that I have made a bank transfer, referenced with my surname, initials and postcode, to:

Bank of Scotland plc
Account number: 19741369
Sort Code: 80-22-60
Account name: City – Mobeus Offers

Please complete the following information for the account from which any bank transfer is being made (please only make one bank transfer in respect of your Application):

Name of Bank:

Account Name:

Account Number: Sort Code: : :

Reference (surname, initials and post code):

Please tick this box to confirm that your Application monies payment is being made from an account in your name:

If not, please state below your relationship to the holder of the account from which payment is being made:

5

Nominee/CREST Details

Please complete this section if Offer Shares are to be deposited in a CREST account (which must be in the same names as the Applicant given in Section 1).

CREST Participant ID:

CREST Member Account ID:

Participant Name:

Reference (optional):

Participant Address:

Post Code:

Contact name:

Telephone:

If you would like your Offer Shares issued to a non-CREST nominee, please complete the above providing details equivalent to those requested for CREST.

6

Electronic Communications

Each of the Companies provides its Shareholders with the opportunity to receive documents by electronic communication. Should you wish to receive notification of when documents are published on the Mobeus website for each of the Companies, please tick this box. Your email address must also be provided in Section 1.

7

Dividend Mandate (see notes below)

Please forward, until further notice, all dividends that may from time to time become due to any Shares now standing or which may hereafter stand, in my name in the register(s) of members of any of the Companies to:

Name of Bank of Building Society:

Account Number:

Sort Code:

 : :

Account Name (BLOCK capitals, please):

If different to account name, please add Applicant's name

Postcode of Applicant

(BLOCK capitals please):

Notes: All dividends on any Shares held in any of the Companies may be paid directly into bank and building society accounts. In order to help process this, please complete the above mandate instruction section. If this section is not completed, dividends will be paid by way of cheques.

Please complete this section even if you are an existing investor in a Company and have previously provided a dividend mandate instruction.

8

Applicant's Signature and Date

Signature:

Date:

BY SIGNING THIS APPLICATION FORM I HEREBY IRREVOCABLY DECLARE THAT:

- (i) I have read the terms and conditions of the Offers set out on pages 61 to 67 of the Securities Note and the Application Procedures set out on pages 68 to 74 of the Securities Note (and as further contained herein) and agree to be bound by them;
- (ii) I have read the Prospectus and the Key Information Documents, in particular, the Risk Factors set out on page 4 of the Securities Note and pages 3 to 4 of the Registration Document and understand that this is a long term investment;
- (iii) If my financial adviser has completed Section 10, I am declaring and validating to the relevant Companies, Mobeus and the Receiving Agent the amount of facilitation charge(s) specified therein and agree to the making of a facilitation payment of that amount;
- (iv) To the best of my knowledge and belief, the particulars I have given are correct; and
- (v) I hereby authorise the Company and/or Mobeus to provide to the financial intermediary, as noted in this Application Form (or such replacement as I may notify the Company and/or Mobeus from time to time), information regarding my Application and my shareholding in a Company (such authority to remain in effect until I revoke such authority).

The Companies, Mobeus and the Receiving Agent respect your privacy and are committed to protecting your personal information. For further information, please see paragraph (s) of the terms and conditions on page 67 of the Securities Note.



9

Financial Adviser/'Execution Only' Intermediary Details

Firm Name: Hargreaves Lansdown Asset Management Investment Adviser/Partner:
 Firm FCA Number: Investment Adviser/Partner Reference: 115248
 Firm Address: One College Square Anchor Road Investment Adviser/Partner FCA Number:
 Bristol
 Post Code: BS15HL

Investment Adviser/ Partner Reference (if applicable) Main Contact:
 Email: Telephone:

Please confirm below how you would like the Receiving Agent to acknowledge receipt of your client's Application:
 Post: Email:

Payment Details (to be used for the payment of 'execution only' commission/financial adviser charge).

Name:
 Contact:
 Address:
 Post Code:
 Email for finance department: Telephone:

Please note that a £5 charge shall be levied by the Receiving Agent against any intermediary firm requesting copies of fee statements that have previously been issued.

Payment Instruction

The intention is to pay 'execution only' commission(s) or financial adviser charges by direct transfer. To facilitate this, please complete the following payment instruction details.
 Please forward, until further notice, all monies that may become due as a result of my client's investment in any of the Companies to:

Name of Bank of Building Society: Hargreaves Lansdown A.M Account Name: Lloyds TBS

Account Number: 0 0 9 4 3 6 6 7 Sort Code: 3 0 : 9 2 : 1 3

What type of investment is this? (tick one box only):
 This is an advised investment – please go to Section 10.
 This is a non-advised investment ('execution only') – please go to Section 11.

10

Financial Advisers

Please tick one of the following boxes to confirm that financial advice has been provided by you to your client in respect of this Application and whether or not an initial adviser charge is required to be facilitated.

- a. My client has agreed to pay my adviser charge in respect of this Application directly and there is no requirement for any charge to be facilitated.
- b. My client has agreed to have such amount as is set out below facilitated to me as an initial adviser charge*.

Specified amount:

£

OR

% of the total amount inserted in Section 2a or Section 2b
(maximum 4.5%):

%

*The maximum amount which may be facilitated to a financial adviser will be 4.5% of the total amount in Section 2a or Section 2b. If the amount agreed to be facilitated represents an amount which is less than the initial financial adviser charge agreed to be paid to the financial adviser then the investor will, at all times, remain solely responsible to make up such deficit to the financial adviser.

The charging of VAT on an initial adviser charge is the sole responsibility of the financial adviser. Should any charge facilitated by the Companies not include the payment of any such VAT, the investor will, at all times, remain solely responsible to make up such VAT deficit (if any) to the financial adviser.

VCT tax reliefs should be available in respect of the total amount inserted in Section 2a or Section 2b.

11

'Execution Only' Intermediaries

Please tick this box to confirm that no financial advice has been provided by you to your client in respect of this Application.

Please tick this box if initial commission is to be waived (which must be in full) in favour of the client:

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Financial Adviser/'Execution Only' Intermediary Signature and Date

Signature:

Date:

BY SIGNING THIS APPLICATION FORM, WE, THE FINANCIAL INTERMEDIARY, IRREVOCABLY DECLARE/ CONFIRM THAT:

- (i) We have read and understood, and agree to be bound by, the terms and conditions set out on pages 61 to 67 of the Securities Note and the Application Procedures set out on pages 68 to 74 of the Securities Note (as further contained herein);
- (ii) We have applied customer due diligence measures on a risk-sensitive basis in respect of the Applicant to the standard required by the Money Laundering Regulations within the guidance for the UK financial sector issued by the Joint Money Laundering Steering Group and that if any additional information is required in order to accept the Application we will provide this, or arrange for it to be provided;
- (iii) Where we have provided advice to the Applicant in connection with the Application, an investment in the relevant Companies is considered suitable for the Applicant in their current circumstances; and
- (iv) details included in Application form are correct.

We further undertake to forthwith notify the relevant Companies and/or Mobeus of any changes to the details provided on the Application Form and/or if the Applicant ceases to be our client in respect of his/her investment in the Company.

The Companies, Mobeus and the Receiving Agent respect your privacy and are committed to protecting your personal information. For further information, please see paragraph (s) of the terms and conditions on page 67 of the Securities Note.