

Use this form to top up an existing HL Junior SIPP by cheque or monthly Direct Debit.  
Please first read the Key Features including the Contribution Checklist.

Office use only  
AWJSC

If you have any questions call us on ☎ 0117 980 9926 or email at ✉ SIPP@hl.co.uk  
Return to this address: HARGREAVES LANDDOWN, Sunderland, SR43 4EH

1. Child's details

Title (Master, Miss, etc):	First name(s):	Surname:
Postcode:	Date of birth: <div><div></div><div></div><div></div><div></div><div></div><div></div></div>	

2. Your details – please complete all sections

Title (Mr, Mrs, etc):	First name(s):	Surname:
Address:		
Postcode:	Date of birth: <div><div></div><div></div><div></div><div></div><div></div><div></div></div>	Main tel. no:
Email address:		

3. Registered contact – top up a Junior SIPP by cheque and/ or Direct Debit

☐ I am the registered contact on this child's Junior SIPP

Single lump sum contribution

Personal contributions should be paid net. E.g. to contribute £3,600 gross, tick the box below and complete your cheque for the net amount of £2,880. Cheques should be made payable to **HL SIPP/the child's initials and surname**.

☐ £3,600 gross (cheque for £2,880 net)

Other: £  gross (min £100) multiply by 0.8 for amount to write on cheque

AND/OR

Monthly contribution by Direct Debit

Please complete the Direct Debit slip on page 2.

☐ £300 (£240 net from your bank)

Other: £  gross (min £25) multiply by 0.8 for amount to be taken from your bank

4. Gift from a third party – top up a Junior SIPP by cheque and/or Direct Debit

☐ I am NOT the registered contact on this child's Junior SIPP

Contributions will be held as cash unless investment instructions are provided in section 5 (by signing section 6 the registered contact on this child's Junior SIPP indicates that they have made or approved these investment instructions).

Single lump sum contribution

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☐ £3,600 gross (cheque for £2,880 net)

Other: £  gross (min £100) multiply by 0.8 for amount to write on cheque

AND/OR

Monthly contribution by Direct Debit

Please complete the Direct Debit slip on page 2.

☐ £300 (£240 net from your bank)

Other: £  gross (min £25) multiply by 0.8 for amount to be taken from your bank

<div>Please sign here</div>	<div>SIGNATURE</div>	Date: <div><div></div><div></div><div></div><div></div><div></div><div></div></div>
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5. Which investments would you like to choose?

You can choose to invest in the HL Ready-Made Pension Plan and/or other investments. If you leave this section blank, we'll leave your pension as cash.

Choose the Ready-Made Pension Plan

The Ready-Made Pension Plan is a simple, low-cost investment solution, exclusively available to SIPP clients. The plan is managed by experts and aims to grow your money when you're younger, then lower risk as you get closer to retirement. The plan is made up of two funds to help meet that objective.

The HL Ready-Made Pension Plan is designed for people who:

- want to take control of their pension but don't know where to invest
- need experts to make the day-to-day decisions
- are comfortable with medium-high investment risk for growth
- want lower investment risk closer to retirement age
- can review their investments at least once a year

Please note, the plan has not been designed to meet your individual needs or goals. Consider other investments if the plan does not meet your needs. If you're not sure what's right for your circumstances, you should ask for financial advice.

Please read the Key Investor Information Documents (KIID) included before investing. You can read more information at [www.hl.co.uk/rmpp](http://www.hl.co.uk/rmpp).

	Transfer (min. £100 per fund)	Lump sum (min. £100 per fund)	Monthly saving (min. £25 per investment)
HL Ready-Made Pension Plan	%	£	£
Add/Choose other investments (or cash) Full fund/share name	%	£	£
Cash	%	£	£
Total	100 %	£	£

Turn over to complete the rest of your application



