## **TOP UP AN HL ACCOUNT WITH A CHEQUE**

Use this form to top up an existing HL ISA or Fund and Share Account.

# LANSDOW

#### $\rightarrow$ Open a new account

To open a new account or to top up an HL Stocks and Shares that you did not top up last tax year, you'll need to complete a different application form.

#### $\rightarrow$ Top up a child's account

To top up an existing HL Junior ISA please use a

'Junior ISA Top-Up Form'.

All these forms are available on our website 🛄 www.hl.co.uk, or by calling our Helpdesk on 📞 0117 900 9000. Return this form to: HARGREAVES LANSDOWN, Sunderland, SR43 4EH

1. Your details		
Full name:	Client number (if known):	
Address:		
Postcode: Date of birth: D D M M	Telephone number:	
Email address:		
You can request not to receive emails from Hargreaves Lansdown by writing to us or emailing us.		
2. Top up an existing HL Account by cheque		
Please find enclosed a cheque for f	following account: (please tick as appropriate)	
HL Stocks and Shares ISA. Please make your cheque payable to 'HLAM ISA Client A/C' HL Fund and Share Account. Please make your cheque payable to 'HLAM Client A/C' HL Lifetime ISA	If you are using a cheque that doesn't have your name printed on it ( <b>such as a building society cheque</b> ) please ask your bank or building society to verify the reverse with the wording <b>'This cheque has been drawn on the account of (your name)'</b> . This must be dated, signed and accompanied by the company stamp.	

Please make your cheque payable to 'HLAM Lifetime ISA Client Account'

### 3. Investment instructions

Investment choice Full fund/share name	<b>Lump sum</b> (min. £100 per fund)
	£
	£
	£
	£
	£
	£
	£
	£
(please continue on a separate sheet if necessary) Cash	£
If you choose to buy unit trusts or OEICs we will purchase income or accumulation units in line with your current income instructions on the relevant HI account unless you creatify atterning. Place see the Terms and Conditions for further details.	£

the relevant HL account, unless you specify otherwise. Please see the Terms and Conditions for further details.

4. Signature and declaration

I have read, agreed to and retained the Hargreaves Lansdown Terms and Conditions, the Important Investment Notes and Key Features of my chosen investments including

all costs and charges and, where available, the Key (Investor) Information Document provided to me on paper or via www.hl.co.uk.

I understand that I have not received advice from Hargreaves Lansdown on the suitability of these investments for my circumstances.

I have read and agree to the declaration above.



Date:

