

HL SIPP TAX RELIEF CALENDAR TAX YEAR 2024/25

HL requests basic-rate tax relief from HM Revenue & Customs (HMRC) on a monthly basis for all personal contributions made to your SIPP between the 6th of the previous month and the 5th of the current month (inclusive). We receive the tax relief from HMRC and apply it to clients' accounts on the 21st of the following month (or the next working day if the 21st is not one), so this is always 6-11 weeks after the date of the initial contribution.

The tax relief should be received on your account on the dates shown below.

CONTRIBUTION MADE BETWEEN	TAX RELIEF RECEIVED ON
6 April – 5 May 2024	21 June 2024
6 May – 5 June 2024	22 July 2024
6 June – 5 July 2024	21 August 2024
6 July – 5 August 2024	23 September 2024
6 August – 5 September 2024	21 October 2024
6 September – 5 October 2024	21 November 2024
6 October – 5 November 2024	23 December 2024
6 November – 5 December 2024	21 January 2025
6 December 2024 – 5 January 2025	21 February 2025
6 January – 5 February 2025	21 March 2025
6 February – 5 March 2025	22 April 2025
6 March – 5 April 2025	21 May 2025