

HL SIPP TAX RELIEF CALENDAR

TAX YEAR 2023/24

HARGREAVES
LANDSOWN

HL requests basic-rate tax relief from HM Revenue & Customs (HMRC) on a monthly basis for all personal contributions made to your SIPP between the 6th of the previous month and the 5th of the current month (inclusive). We receive the tax relief from HMRC and apply it to clients' accounts on the 21st of the following month (or the next working day if the 21st is not one), so this is always 6-11 weeks after the date of the initial contribution.

The tax relief should be received on your account on the dates shown below.

CONTRIBUTION MADE BETWEEN	TAX RELIEF RECEIVED ON
6 April – 5 May 2023	21 June 2023
6 May – 5 June 2023	21 July 2023
6 June – 5 July 2023	21 August 2023
6 July – 5 August 2023	21 September 2023
6 August – 5 September 2023	21 October 2023
6 September – 5 October 2023	21 November 2023
6 October – 5 November 2023	21 December 2023
6 November – 5 December 2023	22 January 2024
6 December 2023 – 5 January 2024	21 February 2024
6 January – 5 February 2024	21 March 2024
6 February – 5 March 2024	22 April 2024
6 March – 5 April 2024	21 May 2024