

JUNIOR ISA: CHANGE OF REGISTERED CONTACT

Use this form to change the registered contact for a HL Junior Stocks and Shares ISA

If you have any questions call us on  0117 980 9950, visit  www.hl.co.uk or email us at  helpdesk@hl.co.uk

AWJ16

1. Child's details

Title (Master, Miss, etc):	First name(s):	Surname:
Postcode:	Date of birth: <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	

2. Current Registered Contact – see below for situations when this section need not be completed

Title (Mr, Mrs, etc):	First name(s):	Surname:
Postcode:	Date of birth: <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	

I consent to the registered contact for this HL Junior ISA being changed to the person named in section 3.

Please sign here 	SIGNATURE	Date: <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
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3. New Registered contact – you must be a person with parental responsibility for this child

Title (Mr, Mrs, etc):	First name(s):	Surname:
Address:		
Postcode:	Date of birth: <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	Nationality:
National Insurance No. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Tick here if you have no NI No. <input type="checkbox"/>	Main tel. no: <input type="text"/>
You will be the registered contact for this Junior ISA. See below for details.		Email address: <input type="text"/>

Declaration and signature – please read and sign

For your own benefit and protection you should read our Terms and Conditions carefully before committing to an investment. If you do not understand any point please ask us for further information. When you use our services we will take this as acceptance and agreement of our terms, and you will be bound by them.

I declare that I am the parent of the child named above and that I am 18 years of age or over. I will be the registered contact for the Junior ISA.

I authorise Hargreaves Lansdown a) to hold the child's subscriptions, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash; and b) to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments.

I am applying to become the registered contact for the HL Junior ISA of the child named above. I agree to the declaration above.

Please sign here 	SIGNATURE	Date: <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
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I have read, agreed to and retained the Terms and Conditions, the Important Investment Notes and Key Features of the HL Junior ISA and my chosen investment including all costs and charges and, where available, the Key Investor Information Document/Key Information Document provided to me on paper or via www.hl.co.uk.

I confirm that to the best of my belief the information on this form is true and that this application form shall be the basis of the contract between me and Hargreaves Lansdown. I will notify Hargreaves Lansdown without delay of changes to these particulars. I have not received advice from Hargreaves Lansdown regarding the suitability of the HL Junior ISA.

CHANGING THE REGISTERED CONTACT – QUESTIONS AND ANSWERS

What does 'registered contact' mean?

The registered contact is the parent (or person with parental responsibility) who manages the account. There can only be one registered contact at a time.

Usually, only the current registered contact can instruct us to change the registered contact, and this can only be changed to another person with parental responsibility. They will become the new registered contact for that Junior ISA and will manage it on behalf of the child.

When does section 2 not need to be completed?

You don't need to complete section 2 if any of the following apply. Please tick which option applies and provide evidence (e.g. death certificate, adoption certificate or court order):

- A court order has removed the current registered contact's parental responsibility for the child
- A court order has appointed a Guardian or Special Guardian of the child

- A court order has ordered that the current registered contact ceases to be so
- The new registered contact has adopted the child
- The current registered contact is deceased or has lost capacity

If the current registered contact cannot be contacted for any other reason please let us know.

Who can add money to the HL Junior ISA?

Once opened anyone can pay money into a Junior ISA, but only the registered contact can invest. Payments can be made as a lump sum by debit card/cheque or as a monthly saving using a Direct Debit.