

Direct Debit - Change of Investment Choice

Please complete this form if you invest via Direct Debit and would like to change the investment(s) this contribution goes into. If you have online access to your account you can change your instructions online; log in to your account at www.hl.co.uk. If you have not yet registered for online access please call our Helpdesk on **0117 900 9000** for details of how to register.

Section 1: Personal Details

Full Name	<input type="text"/>	Client Number	<input type="text"/>
Address	<input type="text"/>	Nationality	<input type="text"/>
Telephone No.	<input type="text"/>	Postcode	<input type="text"/>
National Insurance No.	<input type="text"/>	If you have no NI No. tick here	<input type="checkbox"/>

JUNIOR ISA/SIPP ONLY: please confirm the child's name and address, **you must be the registered contact** for the Junior ISA in order to provide instructions.

Child's Full Name	<input type="text"/>	Child's Date of Birth	<input type="text"/>
Child's Address	<input type="text"/>	Child's Postcode	<input type="text"/>
Child's Nationality	<input type="text"/>	Child's National Insurance No. (if over 16)	<input type="text"/>
Child's Client Number	<input type="text"/>	If the child has no NI NO. tick here	<input type="checkbox"/>

Section 2: Account Type

 This instruction applies to my Direct Debit for the following account: (please tick one only)

<input type="checkbox"/> HL Stocks and Shares ISA	<input type="checkbox"/> HL Junior ISA	<input type="checkbox"/> HL Lifetime ISA	<input type="checkbox"/> Cash ISA (variable rate only)	<input type="checkbox"/> HL SIPP	<input type="checkbox"/> HL Junior SIPP	<input type="checkbox"/> HL Fund and Share Account
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Section 3: Change of Investment Choice

Please amend my Direct Debit choices as follows: (please continue on a separate sheet if necessary)

Investments I no longer wish to invest in:

1.	<input type="text"/>	£	<input type="text"/>
2.	<input type="text"/>	£	<input type="text"/>
3.	<input type="text"/>	£	<input type="text"/>

Investments I would like to include in my Direct Debit instruction with this available cash:

1.	<input type="text"/>	£	<input type="text"/>	(min £25)
2.	<input type="text"/>	£	<input type="text"/>	(min £25)
3.	<input type="text"/>	£	<input type="text"/>	(min £25)

SIPP: please state the gross amount. Tax relief will be invested in the same funds as the associated contribution when it is received 6-11 weeks later. If you are investing in equities, the tax relief will be held as cash when received.

Lifetime ISA: your bonus will be held as cash pending your investment instructions when it is received 4-9 weeks later.

Junior ISA: you must be the **registered contact** to provide investment instructions.

Section 4: Signature & Declaration

I have read, agreed to and retained the Hargreaves Lansdown Terms & Conditions, the Important Investment Notes and Key Features of my chosen investments including all costs and charges and, where available, the Key Investor Information Document/Key Information Document provided to me on paper or via www.hl.co.uk. I do not qualify as a US person under the Securities Act and if I am resident or ordinarily resident in the Republic of Ireland for tax purposes I have read your dealing terms which are available at www.hl.co.uk/funds/terms or on request. I understand that I have not received advice from Hargreaves Lansdown on the suitability of these investments for my circumstances. I understand that these amendments will only affect future Direct Debit investments.

I have read and agree to the declaration above.

Signed	<input checked="" type="checkbox"/>	<input type="text"/>	Date	<input type="text"/>
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Please return to: Freepost, HARGREAVES LANSDOWN